

**Table - 1**

CAC Forecast & USDA Official estimate for the 2009-10 Florida citrus crop and the actual production from the previous 2 seasons.

(In Thousands of 1-3/5 Bushel Boxes.)

Variety	2007-08	2008-09	CAC Estimate 2009-10	Official USDA Estimate
<b>ORANGES</b>				
Early and Midseason oranges**	80,500	81,600	75,500	66,700
Navel oranges	3,000	3,000	2,500	2,300
Valencia oranges	86,700	77,800	73,000	67,000
<b>Total Round Oranges</b>	<b>170,200</b>	<b>162,400</b>	<b>151,000</b>	<b>136,000</b>
<b>GRAPEFRUIT</b>				
White seedless grapefruit	9,000	6,600	6,000	5,800
Red seedless grapefruit	17,600	15,100	15,000	14,000
<b>Total Seedless Grapefruit</b>	<b>26,600</b>	<b>21,700</b>	<b>21,000</b>	<b>19,800</b>
<b>SPECIALTY CITRUS</b>				
Tangelos	1,500	1,150	1,200	1,000
Fallglo and Sunburst tangerines	2,600	2,550	2,500	2,600
Honey tangerines	2,900	1,300	2,200	2,300
<b>Total Specialty Citrus</b>	<b>7,000</b>	<b>5,000</b>	<b>5,900</b>	<b>5,900</b>
<b>Total Florida Citrus Fruit Crop</b>	<b>203,800</b>	<b>189,100</b>	<b>177,900</b>	<b>161,700</b>

\*\* Temples are included

**Table - 2**

Estimated average size distribution of interstate and export fresh Florida citrus shipments for the 2009-2010 Season

Average No. of Fruit  
Per 4/5 Bushel Box

	2008-09 Season					Estimated 2009-10
<b>INTERSTATE CITRUS SHIPMENTS</b>						
<b>ORANGES</b>						
	<b>Larger</b>	<b>64's</b>	<b>80's</b>	<b>100's</b>	<b>125's</b>	
Early and Midseason oranges	1%	7%	14%	46%	32%	105
Navel oranges	28%	32%	26%	10%	4%	78
Valencia oranges	4%	17%	28%	36%	15%	88
		21				
<b>TEMPLES</b>	2%	13%	35%	34%	16%	90
<b>TANGELOS</b>	6%	14%	30%	36%	14%	88
<b>TANGERINES</b>						
	<b>Larger</b>	<b>100's</b>	<b>120's</b>	<b>150's</b>	<b>176's</b>	
Fallglo	24%	28%	39%	8%	1%	105
Sunburst	8%	20%	38%	28%	6%	124
Honey T's	18%	22%	32%	24%	4%	114
<b>SEEDLESS GRAPEFRUIT</b>						
<b>INTERSTATE CITRUS SHIPMENTS</b>						
	<b>32's and Larger</b>	<b>36's</b>	<b>40's</b>	<b>48's</b>	<b>56's</b>	
White seedless grapefruit	66%	14%	14%	4%	2%	36
Red seedless grapefruit	30%	26%	26%	12%	6%	38
<b>GRAPEFRUIT EXPORT SHIPMENTS</b>						
	<b>32's and Larger</b>	<b>36's</b>	<b>40's</b>	<b>48's</b>	<b>56's</b>	
White seedless grapefruit	22%	22%	28%	20%	8%	40
Red seedless grapefruit	16%	16%	28%	24%	16%	44

**Table - 3**

Estimated fresh shipments of domestic citrus shipments for the 2009-10 Season and actual and estimated fresh shipments for the 2008-09 and 2007-08 Seasons.

(in thousands of cartons)

	<b>2007-08</b>	<b>2008-09</b>	<b>Estimated 2009-10</b>
<b>ORANGES</b>			
California-Arizona - <b>Estimated</b>			
Navel oranges	63,000	44,500	52,000
Valencias	11,500	9,250	10,000
Texas - <b>Actual</b>	<b>2,699</b>	<b>2,441</b>	2,500
<b>TOTAL ORANGE</b>	<b>77,199</b>	<b>56,191</b>	<b>64,500</b>
<b>GRAPEFRUIT</b>			
California-Arizona - <b>Estimated</b>	5,500	5,600	4,700
Texas - <b>Actual</b>	<b>6,453</b>	<b>6,061</b>	6,000
<b>TOTAL GRAPEFRUIT</b>	<b>11,953</b>	<b>11,661</b>	<b>10,700</b>

California-Arizona shipments are estimated by the Citrus Administrative Committee.

Texas shipments are estimated and actual shipments provided by the Texas Valley Citrus Committee.

**Table - 4**

**Projected regulated shipments of fresh Florida citrus for the 2009-10 season compared to the actual shipments of the 2007-08 and 2008-09 season.** (in terms of 1,000 4/5 Bushel Cartons)

Variety	Actual 2007-08		Actual 2008-09		Projected 2009-10
<b>ORANGES</b>					
Early and Midseason oranges	2,078	2%	2,604	2%	1,900
Navel oranges	3,052	53%	3,411	57%	3,000
Valencia oranges	2,666	2%	3,921	2%	3,600
<b>Total Round Oranges</b>	<b>7,796</b>	<b>3%</b>	<b>9,936</b>	<b>3%</b>	<b>8,500</b>
<b>GRAPEFRUIT</b>					
White seedless grapefruit	3,298	19%	2,426	18%	2,200
Red seedless grapefruit	15,844	45%	14,258	47%	13,800
<b>Total Seedless Grapefruit</b>	<b>19,142</b>	<b>36%</b>	<b>16,684</b>	<b>38%</b>	<b>16,000</b>
<b>SPECIALTY CITRUS</b>					
Tangelos	634	23%	694	30%	400
<b>Early tangerines</b>					
Fallglo tangerines	817	58%	833	62%	800
Sunburst tangerines	2,209		2,383		2,300
Honey T's	2,638	55%	1,546	59%	2,000
<b>Total Specialty Citrus</b>	<b>6,298</b>	<b>52%</b>	<b>5,456</b>	<b>54%</b>	<b>5,500</b>
<b>Total Regulated Florida Citrus Shipments</b>	<b>33,236</b>		<b>32,076</b>		<b>30,000</b>

Note: Early tangerines includes Fallglo and Sunburst tangerines.  
 Robinson and Dancy tangerines are no longer regulated varieties.  
 Regulated shipments include interstate, West Florida and export but no intrastate shipments.  
 Intrastate shipments were 2,294,826 for the 2008-09 Season.

**Table - 5**

Proposed regulations for fresh Florida citrus shipments for the 2009-10 season.

<b>Varieties</b>	<b>Time Period</b>	<b>Minimum Grade</b>	<b>Minimum Size</b>	<b>Minimum Diameter</b>
<b>ORANGES</b>				
Early-midseason and Ambersweet oranges	Entire Season	U.S. No. 1	125	2-8/16 inches
Navel oranges	Entire Season	U.S. No. 1 Golden	125	2-8/16 inches
Valencia oranges	Entire Season	U.S. No. 1	125	2-8/16 inches
<b>SPECIALTY CITRUS</b>				
Templets	Entire Season	U.S. No. 1	125	2-8/16 inches
Tangelos	Entire Season	U.S. No. 1	125	2-8/16 inches
Fallglo tangerines	Entire Season	U.S. No. 1	176	2-6/16 inches
Sunburst tangerines	Entire Season	U.S. No. 1	176	2-6/16 inches
Honey tangerines	Entire Season	U.S. No. 1	176	2-6/16 inches
<b>GRAPEFRUIT</b>				
White seedless grapefruit	Entire Season	U.S. No. 1	56	3-5/16 inches
		**	56	3-5/16 inches
Red seedless grapefruit	Entire Season	U.S. No. 1	56	3-5/16 inches

\*\* Regulated shipments of grapefruit minimum maturity requires a 7.5 ratio and 8.0 brix.

**Table-6**

COMPARISON OF "ON-TREE" GROWER RETURNS TO PARITY  
FLORIDA CITRUS FRUIT SOLD FOR FRESH CONSUMPTION

SEASON	FIVE SEASONS			
	Equivalent On-Tree 1/ Grower Returns	Equivalent Parity Prices 2/ Dollar Per 1-3/5 Bu. Box	Grower Returns <b>Above or (Below)</b> Parity Prices	Percent Grower Returns To Parity
<b>ORANGES</b>				
2003-04	\$ 3.87	\$ 12.02	<b>(8.15)</b>	32%
2004-05	\$ 6.87	\$ 11.81	<b>(4.94)</b>	58%
2005-06	\$ 5.80	\$ 12.31	<b>(6.51)</b>	47%
2006-07	\$ 13.25	\$ 13.00	<b>0.25</b>	100%
2007-08	\$ 7.83	n.a.		
2008-09	\$ 5.88	n.a.		
<b>GRAPEFRUIT</b>				
2003-04	\$ 7.32	\$ 9.17	<b>(\$1.85)</b>	80%
2004-05	\$ 19.51	\$ 9.84	<b>\$9.67</b>	198%
2005-06	\$ 13.96	\$ 12.86	<b>\$1.10</b>	109%
2006-07	\$ 9.51	\$ 16.14	<b>(\$6.63)</b>	59%
2007-08	\$ 10.11	n.a.		
2008-09	\$ 8.72	n.a.		
<b>TANGERINES</b>				
2003-04	\$ 11.50	\$ 27.65	<b>(\$16.15)</b>	42%
2004-05	\$ 15.90	\$ 27.35	<b>(\$11.45)</b>	58%
2005-06	\$ 13.60	\$ 26.36	<b>(\$12.76)</b>	52%
2006-07	\$ 16.00	\$ 30.23	<b>(\$14.23)</b>	53%
2007-08	\$ 10.85	n.a.		
2008-09	\$ 10.65	n.a.		
<b>TANGELOS</b>				
2003-04	\$ 13.85	\$ 13.31	<b>\$0.54</b>	104%
2004-05	\$ 6.45	\$ 14.47	<b>(\$8.02)</b>	45%
2005-06	\$ 12.50	\$ 14.59	<b>(\$2.09)</b>	86%
2006-07	\$ 11.00	\$ 16.71	<b>(\$5.71)</b>	66%
2007-08	\$ 5.50	n.a.		
2008-09	\$ 6.10	n.a.		
<b>TEMPLES 3/</b>				
2003-04	\$ 3.65	\$ 10.69	<b>(\$7.04)</b>	34%
2004-05	\$ 4.05	\$ 9.43	<b>(\$5.38)</b>	43%
2005-06	\$ 6.60	\$ 9.91	<b>(\$3.31)</b>	67%
2006-07	n.a.	n.a.		
2007-08	n.a.	n.a.		
2008-09	n.a.	n.a.		

Note: Prepared by Economic Analysis and Program Planning Branch, FVP/AMS/USDA.

1/ 2002-03 from "Citrus Fruits and Annual Agricultural Prices. National Agricultural Statistics Service (NASS), USDA. 2006 was estimated, based on monthly NASS Agricultural Prices and shipment data from Citrus Administrative Committee.

2/ Based on NASS data (U. S. Parity price, Florida fresh prices, U. S. prices) and Florida fresh shipment data from the Citrus Administrative Committee.

**Table - 7**

Production, Utilization and on-tree prices for Florida Oranges and Grapefruit

## Six Year Comparison

Season	(1)	(2)	(3)		(4) (5)	
	Bearing Acres 1,000	Production 1,000 Boxes (1-3/5 Bu. Box)	Fresh	Processed	On-Tree Prices (1-3/5 Bu. Box ) Fresh Processed	
<b>EARLY-MIDSEASON &amp; NAVEL ORANGES</b>						
2003-04	266.3	126,000	4%	96%	\$4.65	\$2.09
2004-05	249.3	79,100	6%	94%	\$7.60	\$2.54
2005-06	220.4	75,000	7%	93%	\$6.20	\$4.60
2006-07	212.7	65,600	6%	94%	\$12.10	\$8.70
2007-08	206.9	83,500	6%	94%	\$8.15	\$5.79
<b>2008-09*</b>	204.8	84,600	5%	95%	\$6.95	\$4.60
<b>VALENCIA &amp; LATE TYPE ORANGES</b>						
2003-04	298.5	116,000	4%	96%	\$2.85	\$3.67
2004-05	292.5	70,700	4%	96%	\$5.80	\$4.17
2005-06	270.6	72,700	3%	97%	\$5.00	\$6.38
2006-07	263.2	63,400	4%	96%	\$15.40	\$11.55
2007-08	257.0	86,700	2%	98%	\$7.20	\$7.30
<b>2008-09*</b>	254.0	77,800	3%	97%	\$4.10	\$6.25
<b>WHITE SEEDLESS GRAPEFRUIT</b>						
2003-04	31.3	15,900	21%	79%	\$7.50	\$0.50
2004-05	25.8	3,400	40%	60%	\$21.32	\$5.73
2005-06	21.3	6,500	22%	78%	\$16.09	\$5.03
2006-07	19.9	9,300	21%	79%	\$9.04	\$0.76
2007-08	18.3	9,000	21%	79%	\$9.70	\$0.41
<b>2008-09*</b>	16.4	6,600	21%	79%	\$7.10	\$0.10
<b>RED SEEDLESS GRAPEFRUIT</b>						
2003-04	51.0	25,000	54%	46%	\$7.27	\$0.70
2004-05	45.2	9,400	65%	35%	\$19.11	\$4.76
2005-06	38.5	12,800	43%	57%	\$13.40	\$3.78
2006-07	37.5	17,900	50%	50%	\$9.61	\$1.18
2007-08	36.5	17,600	50%	50%	\$10.20	\$0.81
2008-09*	36.5	15,100	53%	47%	\$9.00	\$0.20

Source: Columns 1 &amp; 2, 4 &amp; 5 - USDA/nass/Florida Field Office.

Column 3 - Fruit &amp; Vegetable Division, Florida Department of Agriculture.

\* 2008-09 Season production and utilization are preliminary.

**Table - 8**

Production, Utilization and on-tree prices for Florida Temples, Tangelos, Sunburst tangerines and Honey tangerines

Six Year Comparison

Season	(1)	(2)	(3)		(4)	(5)
	Bearing Acres 1000	Production 1,000 Boxes (1-3/5 Bu. Box)	Fresh	Processed	Fresh	Processed (1-3/5 Bu. Box)

**TEMPLES**

2003-04	3.4	1,400	24%	76%	\$3.65	\$0.24
2004-05	2.9	650	33%	67%	\$4.05	\$1.72
2005-06	2.5	700	30%	70%	\$6.60	\$1.70
2006-07	*	*				
2007-08	*	*				
<b>2008-09*</b>	*	*				

**TANGELOS**

2003-04	8.0	1,000	55%	45%	\$13.85	\$0.14
2004-05	6.4	1,550	32%	68%	\$6.45	\$0.57
2005-06	6.3	1,400	39%	61%	\$12.50	\$0.79
2006-07	5.5	1,250	34%	66%	\$11.00	\$6.80
2007-08	5.2	1,500	29%	71%	\$5.50	\$1.81
<b>2008-09*</b>	5.2	1,150	44%	58%	\$6.10	(\$1.47)

**EARLY TANGERINES**

(Fallglo & Sunburst)

2003-04	11.4	3,600	64%	36%	\$10.50	1.61
2004-05	10.5	2,450	74%	26%	\$14.00	\$0.96
2005-06	8.7	2,850	67%	33%	\$15.70	(\$0.42)
2006-07	8.0	2,400	69%	31%	\$15.50	\$4.16
2007-08	7.7	2,600	68%	32%	\$12.85	(\$0.20)
<b>2008-09*</b>	7.6	2,550	75%	25%	\$9.35	(\$2.79)

**HONEY TANGERINES**

2003-04	9.1	2,900	74%	26%	\$12.70	\$0.67
2004-05	8.8	2,000	75%	25%	\$18.20	\$2.73
2005-06	8.1	2,650	64%	36%	\$11.30	\$3.39
2006-07	7.6	2,200	64%	36%	\$16.50	\$7.50
2007-08	7.3	2,900	52%	48%	\$8.65	\$1.01
<b>2008-09*</b>	7.1	1,300	71%	29%	\$13.25	(\$2.38)

Note: \* Temples included with Early-Midseason-Navel oranges beginning in 2006-07.

Source: Columns 1 & 2, 4 & 5 - USDA/NASS, Florida Field Office, Orlando, Florida.

Column 3 - Fruit & Vegetable Division, Florida Department of Agriculture.

\* 2008-09 Season production and utilization are preliminary.