

CITRUS ADMINISTRATIVE COMMITTEE

P. O. Box 24508 * Lakeland, FL. 33802-4508
Telephone 863-682-3103 * Fax 863-683-9563
E-Mail: Info@citrusadministrativecommittee.org
Website: www.citrusadministrativecommittee.org

UTILIZATION OF FLORIDA CITRUS FRUIT SEASON THROUGH JULY 31, 2004 Thousands of 1-3/5 Bu. Boxes

FRUIT TYPE BY SEASON	USDA FORECAST CERTIFIED USE	FRESH	UTILIZATION PROCESSED	TOTAL	REMAINDER	PERCENT LEFT
E&M ORANGES						
2003-04	120,628	1,431	119,197	120,628	0	0.0%
2002-03	105,227	1,518	103,709	105,227	0	0.0%
2001-02	121,654	1,659	119,995	121,654	0	0.0%
NAVELS						
2003-04	3,328	2,140	1,188	3,328	0	0.0%
2002-03	4,396	2,878	1,518	4,396	0	0.0%
2001-02	4,536	2,955	1,581	4,536	0	0.0%
VALENCIAS						
2003-04	114,465	2,570	111,895	114,465	0	0.0%
2002-03	90,030	1,880	88,150	90,030	0	0.0%
2001-02	101,281	2,315	98,966	101,281	0	0.0%
ALL ROUND ORANGES						
2003-04	238,421	6,141	232,280	238,421	0	0.0%
2002-03	199,653	6,276	193,377	199,653	0	0.0%
2001-02	227,471	6,929	220,542	227,471	0	0.0%
WHITE GRAPEFRUIT						
2003-04	15,447	2,818	12,629	15,447	0	0.0%
2002-03	15,718	2,702	13,016	15,718	0	0.0%
2001-02	18,408	3,038	15,370	18,408	0	0.0%
RED GRAPEFRUIT						
2003-04	23,981	12,356	11,625	23,981	0	0.0%
2002-03	21,529	11,433	10,096	21,529	0	0.0%
2001-02	26,801	12,854	13,947	26,801	0	0.0%
ALL GRAPEFRUIT(Includes Seedy)						
2003-04	39,428	15,174	24,254	39,428	0	0.0%
2002-03	37,247	14,135	23,112	37,247	0	0.0%
2001-02	45,209	15,892	29,317	45,209	0	0.0%

UTILIZATION OF FLORIDA CITRUS FRUIT THROUGH JULY 31, 2004

THOUSANDS OF 1-3/5 BU. BOXES

TYPE OF FRUIT BY SEASON	USDA FORECAST	UTILIZATION			PERCENT
	CERTIFIED USE	FRESH	PROCESSED	TOTAL	REMAINDER LEFT
TANGELOS					
2003-04	778	323	455	778	0 0.0%
2002-03	2,161	419	1,742	2,161	0 0.0%
2001-02	1,938	484	1,454	1,938	0 0.0%
TEMPLES					
2003-04	1,335	276	1,059	1,335	0 0.0%
2002-03	1,230	235	993	1,228	2 0.2%
2001-02	1,441	296	1,144	1,440	1 0.1%
FALLGLO/SUNBURST					
2003-04	3,408	2,115	1,293	3,408	0 0.0%
2002-03	2,826	1,936	890	2,826	0 0.0%
2001-02	4,040	2,513	1,527	4,040	0 0.0%
HONEY TANGERINES					
2003-04	2,749	1,984	765	2,749	0 0.0%
2002-03	2,386	1,690	696	2,386	0 0.0%
2001-02	2,152	1,314	838	2,152	0 0.0%
TOTAL ALL CITRUS					
2003-04	286,119	26,013	260,106	286,119	0 0.0%
2002-03	245,503	24,691	220,812	245,503	0 0.0%
2001-02	282,251	27,426	254,825	282,251	0 0.0%

COMPARISON SHIPMENTS THROUGH JULY 31, 2004

IN 1,000 4/5 BU. CARTONS

	2001-02	%	2002-03	%	2003-04
Domestic Gft.	13,286	-18.9%	11,555	-6.7%	10,777
Offshore Gft.	18,497	5.8%	16,715	14.6%	19,572
Total Gft.	31,783	-4.5%	28,270	6.9%	30,349
Early & Mids	3,302	-13.8%	3,029	-6.1%	2,845
Navel Oranges	5,910	-27.6%	5,757	-25.7%	4,280
Valencias	4,491	2.5%	3,517	23.6%	4,602
Offshore Oranges	154	72.5%	248	55.8%	554
Total Oranges	13,857	-11.4%	12,551	-2.2%	12,281
Specialty Citrus	9,351	0.5%	8,571	8.8%	9,396
Season to Date	54,991	-5.4%	49,392	5.1%	52,026
Season Total	54,991		49,392		

NOTES: Information based on certified utilization figures from the Inspection Division, Winter Haven. The USDA'S allowance for expected non-certified for 2003-04 season gift fruit in 1,000 1-3/5 bu. Boxes E & M (includes Navels-2,000), Valencia-1,000, Temples-50, Tangelos-200, Grapefruit-White Gft.-500, Red Gft.-1,000. Honey Tangerines-100. Tangerines include Fallglo and Sunburst-200.

Rob/Dancy/K-Early in totals of 01-02 & 02-03. Rob/Dancy/K-Early not regulated in 03-04.

WEEKLY UTILIZATION OF CERTIFIED FLORIDA CITRUS
(In Thousands of 1-3/5 Bu. Boxes)

	2003-2004 SEASON				2002-03
	July 11th	July 18th	July 25th	July 31st	July 31st
E & M ORANGES					
Fresh	0	0	0	0	0
Processed	0	0	0	2	0
Total	0	0	0	2	0
LATE ORANGES					
Fresh	40	19	25	23	16
Processed	1,364	26	50	51	56
Total	1,404	45	75	74	72
NAVEL ORANGES					
Fresh	0	0	0	0	0
Processed	0	0	0	1	0
Total	0	0	0	1	0
ALL ORANGES					
Fresh	40	19	25	23	16
Processed	1,364	26	50	54	56
Total	1,404	45	75	77	72
WHITE GRAPEFRUIT					
Fresh	0	0	0	0	1
Processed	7	3	5	5	20
Total	7	3	5	5	21
RED GRAPEFRUIT					
Fresh	2	0	0	1	1
Processed	9	3	5	12	4
Total	11	3	5	13	5
ALL GRAPEFRUIT-W/SEEDY					
Fresh	2	0	0	1	2
Processed	16	6	10	17	24
Total	18	6	10	18	26
TANGELOS					
Fresh	0	0	0	0	0
Processed	0	0	0	0	0
Total	0	0	0	0	0
TEMPLES					
Fresh	0	0	0	0	0
Processed	0	0	0	1	0
Total	0	0	0	1	0
SUNBURST TANGERINES					
Fresh	0	0	0	0	0
Processed	0	0	0	0	0
Total	0	0	0	0	0
HONEY TANGERINES					
Fresh	0	0	0	0	0
Processed	0	0	0	0	0
Total	0	0	0	0	0
ALL CITRUS					
Fresh	42	19	25	24	18
Processed	1,380	32	60	72	80
Total	1,422	51	85	96	98

SOURCE:

Certified by Division of Fruit and Vegetable Inspection, Winter Haven.
Utilization of fruit based on daily preliminary reports.
Fresh includes Interstate, Intrastate and exports.
Fruit is certified through July 31, 2004.

**FRESH DOMESTIC ORANGE SHIPMENT (INCLUDING CANADA)
FROM FLORIDA & TEXAS
IN 1,000 4/5 BU. BOXES - NAVELS INCLUDED**

Week Ending	FLORIDA SUNRIDGE		GULF CITRUS		INDIAN RIVER		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
2-May	164	182	6	21	15	30	185	233
9	191	183	11	26	26	35	228	244
16	196	208	14	31	26	23	236	262
23	163	194	11	34	26	34	200	262
30	142	144	0	16	13	32	155	192
6-Jun	131	176	0	10	10	15	141	201
13	96	160	0	41	4	17	100	218
20	86	128	0	18	21	46	107	192
27	86	144	0	9	1	9	87	162
4-Jul	38	40	0	0	1	1	39	41
11	33	37	0	0	1	4	34	41
18	22	33	0	0	0	5	22	38
31	31	66	0	1	1	29	32	96

	SUNRIDGE		GULF CITRUS		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	8,883	8,793	504	583	2,917	2,351
Shipped to 7/31/04	8,883	8,793	504	583	2,917	2,351
Left for Shipment	-	-	-	-	-	-
Shipped to Date %	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Above shipments include Navel oranges.

Week Ending	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES ONLY	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
2-May	17	74	202	307	1	6
9	22	28	250	272	5	6
16	17	7	253	269	10	1
23	0	6	200	268	7	9
30	0	5	155	197	5	1
6-Jun	0	0	141	201	10	0
13	0	0	100	218	0	1
20	0	0	107	192	2	0
27	0	0	87	162	1	1
4-Jul	0	0	39	41	0	0
11	0	0	34	41	0	0
18	0	0	22	38	0	0
31	0	0	32	96	1	0

	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	2,082	2,148	14,386	13,875	5,757	4,280
Shipped to 7/31/04	2,082	2,148	14,386	13,875	5,757	4,280
Left For Shipment	-	-	-	-	-	-
Shipped to date %	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes: 2003-04 Season Estimated. Florida in 4/5 Bu. Boxes, Texas in 7/10 bu. Carton equivalents.
Source: Florida: Florida Department of Agriculture.

**FRESH DOMESTIC GRAPEFRUIT SHIPMENTS (INCLUDING CANADA) FROM FLORIDA
(IN TERMS OF 1,000 4/5 BU. BOXES)**

BY PRODUCTION AREA

Week Ending	SUNRIDGE		GULF CITRUS		INDIAN RIVER		UNDECLARED		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
2-May	36	33	0	11	73	153	10	18	119	215
9	40	26	3	11	40	111	10	12	93	160
16	17	28	1	7	12	130	5	6	35	171
23	1	31	2	3	5	100	3	8	11	142
30	0	25	1	2	2	93	3	0	6	120
6-Jun	1	10	1	0	0	43	1	0	3	53
13	1	8	2	0	2	22	0	1	5	31
20	2	7	1	0	3	1	0	0	6	8
27	0	5	0	0	0	1	0	0	0	6
4-Jul	0	1	0	0	1	0	0	0	1	1
11	0	2	0	0	0	2	0	0	0	4
18	0	0	0	0	0	0	0	0	0	0
31	0	1	0	0	1	0	0	0	1	1

	SUNRIDGE		GULF CITRUS		UNDECLARED		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	2,319	2,412	892	829	1,974	2,000	6,370	5,536
Shipped to 7/31/04	2,319	2,412	892	829	1,974	2,000	6,370	5,536
Left for Shipment	-	-	-	-	-	-	-	-
Shipped to Date %	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Week Ending	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
2-May	6	8	113	207	0	0	0	29	71	70
9	3	7	90	153	16	0	3	13	39	67
16	1	6	34	165	4	0	1	9	18	17
23	1	9	10	133	0	8	0	10		
30		3	6	117	0	0	0	0		
6-Jun		0	3	54	4	0	0	0		
13		1	5	29	1	0	5	0		
20			6	8	0	0	4	0		
27			0	6	0	0	0	0		
4-Jul			1	1	0	0	1	0		
11			0	4	0	0	0	0		
18			0	0	0	0	0	0		
31			1	1	1	0	1	0		

	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
Season	635	536	10,920	10,241	4,768	5,100	11,947	14,472	5,921	6,378
Thru 7/31	635	536	10,920	10,241	4,768	5,100	11,947	14,472	5,921	6,378
Left	-	-	-	-	-	-	-	-	-	-
% Ship	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes: 2003-04 Season Estimated. Florida in 4/5 bu. Boxes, Texas in 7/10 bu. Carton equivalents.
Source: Florida: Florida Department of Agriculture.

TANGERINE SHIPMENTS FROM ALL AREAS
(In Terms of 1,000 4/5 Bu. Boxes)

Week Ending	FALLGLO TANGERINES		SUNBURST TANGERINES		HONEY'S TANGERINES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
2-May					106	110
9					80	71
16					31	18
23				1	8	13
30				1	7	1
6-Jun				0	8	0
13				1	3	0
20				0	2	0
27				0	1	2
4-Jul				0		0
11				0		0
18			1	0		0
31			1	0		0

	FALLGLO		SUNBURST		HONEY'S	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	996	916	2,876	3,314	3,380	3,968
Shipped to 7/31/04	996	916	2,876	3,314	3,380	3,968
Shipments left	-	-	-	-	-	-
Shipped to Date %	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

FLORIDA TANGELO AND TEMPLE SHIPMENTS

Week Ending	TANGELO		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
2-May				
9				
16				
23		1		1
30				
6-Jun				
13				
20			1	
27				
4-Jul				
11				
18				
31				

	TANGELOS		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
Season's Shipments	837	646	471	552
Shipped to 7/31/04	837	646	471	552
Shipments left	-	-	-	-
Ship to Date %	100.0%	100.0%	100.0%	100.0%

Notes:

Source: F Florida Shipments include interstate, intrastate & Export. 2003-04 shipments estimated.
Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, FL.

**OFFSHORE EXPORTS OF CITRUS FROM FLORIDA
IN TERMS OF 1,000 4/5 BU. BOXES**

FLORIDA GRAPEFRUIT EXPORT SHIPMENTS

Week Ending	2002-2003			2003-2004		
	Gulf & Sunridge	Ind. Riv.	Total	Gulf & Sunridge	Ind. Riv.	Total
2-May	0	0	0	18	11	29
9	0	19	19	12	1	13
16	0	4	4	3	6	9
23	0	0	0	3	15	18
30	0	0	0	0	0	0
6-Jun	0	4	4	0	0	0
13	2	4	6	0	0	0
20	0	4	4	0	0	0
27	0	0	0	0	0	0
4-Jul	0	1	1	0	0	0
11	0	0	0	0	0	0
18	0	0	0	0	0	0
31	0	1	1	0	0	0
Totals To 7/31/2004	3,220	13,495	16,715	3,040	16,532	19,572
Season's Final	3,220	13,495	16,715			

EXPORT ORANGE SHIPMENTS FROM FLORIDA AND EXPORTS TO CANADA

In Terms of 1,000 4/5 Bu. Boxes

Week Ending	FLORIDA ORANGE EXPORTS		CANADIAN EXPORTS					
			ORANGES		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
2-May	28	33	14	18	0	1	11	28
9	3	25	15	17	1	1	7	16
16		30	18	20		0	2	27
23		15	16	21		1	0	21
30		8	13	20			0	19
6-Jun		5	14	17			0	6
13		4	1	16			0	4
20			2	12			2	
27			14	6				
4-Jul			1	0				
11			0	2				
18			0	3				
25			0	4				
31			0	5				

Shpts.	FLORIDA ORANGE EXPORT		Total To 07/31/04 Season's Final	Canadian Exports					
				Oranges		White		Colored	
	2002-03	2003-04		2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
07/31/04	248	554	781	781	855	82	74	1,537	1,706
Left	0	0							
% to date	100.0%	100.0%		781		82		1,537	

Note: 2003-04 Season estimated by the Citrus Administrative Committee.

Source: Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, FL.

FLORIDA FRESH ORANGE AVERAGE F.O.B. PRICES

(IN TERMS OF 1,000 - 4/5 BU. BOXES)

Based on U.S. No. 1 Grade, Weighted By Sizes

Week Ending	FLORIDA F.O.B. PRICES BY VARIETIES				GULF COAST GRAPEFRUIT					
	E & M		VALENCIAS		NAVELS		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
2-May			6.83	6.39						7.92
9			6.82	6.39						8.22
16			6.78	6.41						7.91
23			6.81	6.26						8.05
30			6.94	6.43						8.24
6-Jun			7.23	7.24						
13										
20										
27										
4-Jul										
11										
18										
31										
Average To 07/31/04										
Season's										
Final Avg.	\$6.77	\$6.41	\$6.99	\$6.47	\$7.71	\$8.73	\$7.13	\$7.69	\$7.16	\$7.60

FLORIDA FRESH GRAPEFRUIT F.O.B. PRICES - BY DISTRICTS

Based on U.S. No. 1 Grade, Packed in 4/5 Bu. Domestic Carton

Week Ending	Florida SunRidge				Indian River			
	WHITE		COLORED		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
2-May			7.92	7.89			7.91	8.23
9				8.05			8.12	8.41
16				7.80			8.06	8.31
23				8.20				8.36
30				8.48				8.08
6-Jun								8.55
13								
20								
27								
4-Jul								
11								
18								
31								
Average To 07/31/04								
Season's								
Final Avg.	\$7.82	\$7.81	\$7.00	\$7.36	\$7.76	\$8.53	\$7.48	\$8.24

FLORIDA SPECIALTY CITRUS F.O.B. PRICES

Week Ending	TANGELOS		TEMPLES		HONEY		SUNBURST		FALLGLO	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
2-May					14.17	16.79				
9					14.72	19.11				
16										
23										
30										
6-Jun										
13										
20										
27										
4-Jul										
11										
18										
31										
Average To 07/31/04										
Season's										
Final Avg.	\$8.35	\$8.99	\$7.61	\$7.88	\$13.61	\$13.16	\$14.11	\$11.93	\$9.72	\$8.05

SOURCE: Florida average f.o.b. prices are derived from prices, by size, reported by Florida Citrus Mutual.