

## **CITRUS ADMINISTRATIVE COMMITTEE**

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### **UTILIZATION OF FLORIDA CITRUS FRUIT NO. 15**

**SEASON THROUGH JANUARY 18, 2004**

**Thousands of 1-3/5 Bu. Boxes**

<b>FRUIT TYPE BY SEASON</b>	<b>USDA FORECAST CERTIFIED USE</b>	<b>UTILIZATION</b>			<b>PERCENT LEFT</b>	
		<b>FRESH</b>	<b>PROCESSED</b>	<b>TOTAL</b>	<b>REMAINDER</b>	
<b>E&amp;M ORANGES</b>						
2003-04	126,200	1,128	78,486	79,614	46,586	36.9%
2002-03	105,227	1,237	74,095	75,332	29,895	28.4%
2001-02	121,654	1,339	78,224	79,563	42,091	34.6%
<b>NAVELS</b>						
2003-04	3,800	2,016	1,093	3,109	691	18.2%
2002-03	4,396	2,562	1,207	3,769	627	14.3%
2001-02	4,536	2,652	1,310	3,962	574	12.7%
<b>VALENCIAS</b>						
2003-04	117,000	16	3	19	116,981	100.0%
2002-03	90,030	0	8	8	90,022	100.0%
2001-02	101,281	0	1	1	101,280	100.0%
<b>ALL ROUND ORANGES</b>						
2003-04	247,000	3,160	79,582	82,742	164,258	66.5%
2002-03	199,653	3,799	75,310	79,109	120,544	60.4%
2001-02	227,471	3,991	79,535	83,526	143,945	63.3%
<b>WHITE GRAPEFRUIT</b>						
2003-04	15,500	1,223	1,812	3,035	12,465	80.4%
2002-03	15,718	1,144	2,212	3,356	12,362	78.6%
2001-02	18,408	1,163	1,840	3,003	15,405	83.7%
<b>RED GRAPEFRUIT</b>						
2003-04	23,000	5,572	3,258	8,830	14,170	61.6%
2002-03	21,529	5,723	3,212	8,935	12,594	58.5%
2001-02	26,801	5,298	3,294	8,592	18,209	67.9%
<b>ALL GRAPEFRUIT(Includes Seedy)</b>						
2003-04	38,500	6,795	5,070	11,865	26,635	69.2%
2002-03	37,247	6,867	5,424	12,291	24,956	67.0%
2001-02	45,209	6,461	5,134	11,595	33,614	74.4%

**UTILIZATION OF FLORIDA CITRUS FRUIT THROUGH JANUARY 18, 2004**

**THOUSANDS OF 1-3/5 BU. BOXES**

TYPE OF FRUIT BY SEASON	USDA FORECAST	UTILIZATION			PERCENT
	CERTIFIED USE	FRESH	PROCESSED	TOTAL	REMAINDER LEFT
<b>TANGELOS</b>					
2003-04	1,100	300	306	606	494 44.9%
2002-03	2,161	394	1,425	1,819	342 15.8%
2001-02	1,938	438	903	1,341	597 30.8%
<b>TEMPLES</b>					
2003-04	1,350	85	54	139	1,211 89.7%
2002-03	1,230	80	66	146	1,084 88.1%
2001-02	1,441	93	66	159	1,282 89.0%
<b>FALLGLO/SUNBURST EARLY TANGERINES</b>					
2003-04	4,200	2,107	1,260	3,367	833 19.8%
2002-03	2,826	1,928	881	2,809	17 0.6%
2001-02	4,040	2,494	1,418	3,912	128 3.2%
<b>HONEY TANGERINES</b>					
2003-04	2,200	330	117	447	1,753 79.7%
2002-03	2,386	359	141	500	1,886 79.0%
2001-02	2,152	208	106	314	1,838 85.4%
<b>TOTAL ALL CITRUS</b>					
2003-04	294,350	12,777	86,389	99,166	195,184 66.3%
2002-03	245,503	13,427	83,247	96,674	148,829 60.6%
2001-02	282,251	13,685	87,163	100,848	181,403 64.3%

**COMPARISON SHIPMENTS THROUGH JANUARY 18, 2004**

**IN 1,000 4/5 BU. CARTONS**

	2001-02		2002-03		2003-04
		%		%	
Domestic Gft.	6,665	-10.9%	6,609	-10.2%	5,936
Offshore Gft.	6,256	22.3%	7,125	7.4%	7,653
Total Gft.	12,921	5.2%	13,734	-1.1%	13,589
Early & Mids	2,662	-15.8%	2,471	-9.3%	2,241
Navel Oranges	5,304	-24.0%	5,125	-21.3%	4,033
Valencias	0	-100.0%	0	-100.0%	32
Offshore Oranges	14	0.0%	3	366.7%	14
Total Oranges	7,980	-20.8%	7,599	-16.8%	6,320
Specialty Citrus	6,464	-12.7%	5,523	2.2%	5,645
Season to Date	27,365	-6.6%	26,856	-4.8%	25,554
Season Total	54,991		49,392		

NOTES: Information based on certified utilization figures from the Inspection Division, Winter Haven. The USDA'S allowance for expected non-certified for 2003-04 season gift fruit in 1,000 1-3/5 bu. Boxes E & M (includes Navels-2,000), Valencia-1,000, Temples-50, Tangelos-200, Grapefruit-White Gft.-500, Red Gft.-1,000. Honey Tangerines-100. Tangerines include Fallglo and Sunburst-200.

**WEEKLY UTILIZATION OF CERTIFIED FLORIDA CITRUS**  
(In Thousands of 1-3/5 Bu. Boxes)

	2003-2004 SEASON				2002-03
	ACTUAL		PRELIMINARY		ACTUAL
	Dec. 28th	Jan. 4th	Jan. 11th	Jan. 18th	Jan. 19th
<b>E &amp; M ORANGES</b>					
Fresh	42	71	81	62	77
Processed	5,460	9,076	9,452	7,589	7,612
Total	5,502	9,147	9,533	7,651	7,689
<b>LATE ORANGES</b>					
Fresh	0	0	2	13	0
Processed	0	1	1	2	3
Total	0	1	3	15	3
<b>NAVEL ORANGES</b>					
Fresh	45	51	31	21	91
Processed	33	33	16	22	60
Total	78	84	47	43	151
<b>ALL ORANGES</b>					
Fresh	87	122	114	96	168
Processed	5,493	9,110	9,469	7,613	7,675
Total	5,580	9,232	9,583	7,709	7,843
<b>WHITE GRAPEFRUIT</b>					
Fresh	77	94	120	133	135
Processed	119	229	183	348	430
Total	196	323	303	481	565
<b>RED GRAPEFRUIT</b>					
Fresh	208	337	399	499	440
Processed	135	284	294	380	375
Total	343	621	693	879	815
<b>ALL GRAPEFRUIT-W/SEEDY</b>					
Fresh	285	431	519	632	575
Processed	254	513	477	728	805
Total	539	944	996	1,360	1,380
<b>TANGELOS</b>					
Fresh	7	7	12	19	16
Processed	19	26	34	27	211
Total	26	33	46	46	227
<b>TEMPLES</b>					
Fresh	3	14	31	33	29
Processed	1	10	20	21	32
Total	4	24	51	54	61
<b>SUNBURST TANGERINES</b>					
Fresh	66	45	32	15	2
Processed	65	53	27	12	4
Total	131	98	59	27	6
<b>HONEY TANGERINES</b>					
Fresh	22	68	111	118	92
Processed	7	24	38	34	31
Total	29	92	149	152	123
<b>ALL CITRUS</b>					
Fresh	470	687	819	913	882
Processed	5,839	9,736	10,065	8,435	8,758
Total	6,309	10,423	10,884	9,348	9,640

SOURCE:

Certified by Division of Fruit and Vegetable Inspection, Winter Haven.  
Utilization of fruit based on daily preliminary reports.  
Fresh includes Interstate, Intrastate and exports.  
Fruit certified through 1/4/04. Estimated 1/5/04-1/18/04.

**FRESH DOMESTIC ORANGE SHIPMENT (INCLUDING CANADA)  
FROM FLORIDA & TEXAS  
IN 1,000 4/5 BU. BOXES - NAVELS INCLUDED**

Week Ending	FLORIDA SUNRIDGE		GULF CITRUS		INDIAN RIVER		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Dec. 7	457	484	65	12	550	427	1072	923
14	413	393	37	9	437	414	887	816
21	391	332	15	10	117	88	523	430
28	143	122	10	5	41	46	194	173
Jan. 4	198	197	12	9	48	39	258	245
11	287	175	16	8	88	45	391	228
18	249	137	10	10	77	45	336	192
25	236		7		67		310	
Feb. 1	200		4		85		289	
8	183		11		58		252	
15	176		8		38		222	
22	145		10		33		188	
29	165		14		28		207	

	SUNRIDGE		GULF CITRUS		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	8,883	8,500	504	150	2,917	2,000
Shipped to 1/18/04	5,010	4,487	346	121	2,240	1,703
Left for Shipment	3,873	4,013	158	29	677	297
Shipped to Date %	56.4%	52.8%	68.7%	80.7%	76.8%	85.2%

Note: Above shipments include Navel oranges.

Week Ending	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES ONLY	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Dec. 7	135	86	1207	1009	872	718
14	159	140	1046	956	703	605
21	99	111	622	541	366	232
28	38	74	232	247	116	89
Jan. 4	100	92	358	337	137	103
11	113	113	504	341	216	62
18	83	96	419	288	183	42
25	137		447		163	
Feb. 1	67		356		165	
8	71		323		101	
15	72		294		60	
22	71		259		41	
29	40		247		22	

	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	2,082	2,000	14,386	12,650	5,757	4,100
Shipped to 1/18/04	1,233	1,152	8,829	7,463	5,125	4,033
Left For Shipment	849	848	5,557	5,187	632	67
Shipped to date %	59.2%	57.6%	61.4%	59.0%	89.0%	98.4%

Notes: 2003-04 Season Estimated. Florida in 4/5 Bu. Boxes, Texas in 7/10 bu. Carton equivalents.  
Source: Florida: Florida Department of Agriculture.

**FRESH DOMESTIC GRAPEFRUIT SHIPMENTS (INCLUDING CANADA) FROM FLORIDA  
(IN TERMS OF 1,000 4/5 BU. BOXES)**

**BY PRODUCTION AREA**

Week Ending	SUNRIDGE		GULF CITRUS		INDIAN RIVER		UNDECLARED		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Dec. 7	174	124	34	63	387	328	120	103	715	618
14	118	113	31	61	334	330	100	88	583	592
21	66	74	22	38	163	184	63	74	314	370
28	56	47	20	14	148	86	36	37	260	184
Jan. 4	77	62	21	17	140	153	47	40	285	272
11	92	101	37	45	227	208	68	52	424	406
18	74	123	25	24	213	251	56	54	368	452
25	63		22		221		48		354	
Feb. 1	71		22		233		62		388	
8	60		39		240		51		390	
15	65		25		219		41		350	
22	71		22		227		40		360	
29	81		20		257		41		399	

	SUNRIDGE		GULF CITRUS		UNDECLARED		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	2,319	2,500	892	750	1,974	2,000	6,370	6,750
Shipped to 1/18/04	1,330	1,277	634	549	1,339	1,259	3,306	2,852
Left for Shipment	989	1,223	258	201	635	741	3,064	3,898
Shipped to Date %	57.4%	51.1%	71.1%	73.2%	67.8%	63.0%	51.9%	42.3%

Week Ending	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
Dec. 7	25	18	690	600	123	114	230	263	291	256
14	23	20	560	572	69	151	199	289	352	336
21	17	19	297	351	74	119	209	375	205	252
28	16	9	244	175	207	145	325	240	142	202
Jan. 4	18	20	267	252	91	168	289	423	232	273
11	25	41	399	365	112	200	362	432	314	271
18	21	48	347	404	249	217	531	594	176	188
25	28		331		224		618		259	
Feb. 1	22		366		242		601		199	
8	21		369		235		658		268	
15	20		330		342		709		244	
22	20		340		314		774		239	
29	21		378		302		693		155	

	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
Season	635	500	10,920	11,500	4,768	4,500	11,947	13,500	5,921	6,250
Thru 1/18	367	339	6,242	5,598	1,923	2,106	5,202	5,547	3,088	3,128
Left	268	161	4,678	5,902	2,845	2,394	6,745	7,953	2,833	3,122
% Ship	57.8%	67.8%	57.2%	48.7%	40.3%	46.8%	43.5%	41.1%	52.2%	50.0%

Notes: 2003-04 Season Estimated. Florida in 4/5 bu. Boxes, Texas in 7/10 bu. Carton equivalents.  
Source: Florida: Florida Department of Agriculture.

**TANGERINE SHIPMENTS FROM ALL AREAS**  
(In Terms of 1,000 4/5 Bu. Boxes)

Week Ending	FALLGLO TANGERINES		SUNBURST TANGERINES		HONEY'S TANGERINES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Dec. 7			410	422	0	0
14			360	429	0	1
21			139	397	49	22
28			22	132	100	43
Jan. 4			10	90	165	135
11			4	65	220	223
18			5	30	184	235
25			6		175	
Feb. 1			3		205	
8			2		149	
15			1		150	
22			0		149	
29			0		201	

	FALLGLO		SUNBURST		HONEY'S	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	996	917	2,876	3,298	3,380	3,000
Shipped to 1/18/04	996	917	2,861	3,298	718	659
Shipments left	-	-	15	-	2,662	2,341
Shipped to Date %	100.0%	100.0%	99.5%	100.0%	21.2%	22.0%

**FLORIDA TANGELO AND TEMPLE SHIPMENTS**

Week Ending	TANGELO		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
Dec. 7	202	176	0	0
14	166	132	0	0
21	81	50	5	9
28	26	14	11	5
Jan. 4	27	14	26	27
11	44	24	61	63
18	32	38	58	66
25	22		51	
Feb. 1	14		49	
8	5		64	
15	4		48	
22	1		34	
29	0		20	

	TANGELOS		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
Season's Shipments	837	650	471	350
Shipped to 1/18/04	787	600	161	170
Shipments left	50	50	310	180
Ship to Date %	94.0%	92.3%	34.2%	48.6%

Notes:

Source: F Florida Shipments include interstate, intrastate & Export. 2003-04 shipments estimated.  
Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, FL.

**OFFSHORE EXPORTS OF CITRUS FROM FLORIDA  
IN TERMS OF 1,000 4/5 BU. BOXES  
FLORIDA GRAPEFRUIT EXPORT SHIPMENTS**

Week Ending	2002-2003			2003-2004		
	Gulf & Sunridge	Ind. Riv.	Total	Gulf & Sunridge	Ind. Riv.	Total
Dec. 7	54	299	353	65	312	377
14	44	224	268	78	362	440
21	92	191	283	103	391	494
28	82	450	532	76	309	385
Jan. 4	85	295	380	98	493	591
11	115	359	474	121	511	632
18	131	650	781	132	679	811
25	133	709	842			
Feb. 1	156	687	843			
8	119	774	893			
15	115	935	1050			
22	164	924	1088			
29	121	874	995			
Totals To 1/18/2004	1,950	5,175	7,125	1,748	5,905	7,653
Season's Final	3,220	13,495	16,715			

**EXPORT ORANGE SHIPMENTS FROM FLORIDA AND EXPORTS TO CANADA  
In Terms of 1,000 4/5 Bu. Boxes**

Week Ending	FLORIDA ORANGE EXPORTS		CANADIAN EXPORTS					
	2002-03	2003-04	ORANGES		WHITE		COLORED	
			2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Dec. 7	0	0	49	41	3	2	63	52
14	1	0	28	30	2	2	41	50
21	0	0	24	21	2	3	36	49
28	0	0	14	11	1	1	29	25
Jan. 4	0	0	17	10	3	1	40	47
11	0	2	30	16	3	22	72	95
18	0	2	23	16	3	24	58	122
25	2		22		3		60	
Feb. 1	0		23		2		54	
8	0		20		3		54	
15	0		16		2		46	
22	3		12		3		50	
29	9		12		2		54	

Shpts.	FLORIDA ORANGE EXPORT		Total To 1/18/2004 Season's Final	Canadian Exports					
	2002-03	2003-04		Oranges		White		Colored	
				2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
1/18/2004	248	250		395	431	50	80	866	983
Left	3	14							
% to date	245	236		781		82		1,537	
	1.2%	5.6%							

Note: 2003-04 Season estimated by the Citrus Administrative Committee.

Source: Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, Fl.

**FLORIDA FRESH ORANGE AVERAGE F.O.B. PRICES**

(IN TERMS OF 1,000 - 4/5 BU. BOXES)

Based on U.S. No. 1 Grade, Weighted By Sizes

Week Ending	FLORIDA F.O.B. PRICES BY VARIETIES				GULF COAST GRAPEFRUIT					
	E & M		VALENCIAS		NAVELS		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Dec. 7	6.61	6.20			7.65	8.78	7.27	7.70	7.00	7.24
14	6.50	6.07			7.53	8.72	7.04	7.55	7.00	7.41
21	6.46	6.06			7.49	8.48	7.03	7.55	7.13	7.30
28	6.57	6.40			7.33	7.68	7.56	7.38	7.25	7.30
Jan. 4	6.55	5.99			6.91	7.90	6.86	0.00	7.05	7.34
11	6.55	6.21			7.01	8.65	7.24	7.54	7.01	7.22
18	6.76	6.46			7.01	0.00	7.00	7.48	6.99	7.32
25	6.77				7.07		7.08		6.87	
Feb. 1	6.79				6.96		6.89		6.74	
8	6.74				7.01		6.80		6.73	
15	6.65		7.11				6.83		6.70	
22			7.38				6.77		6.72	
29			7.25				6.61		6.72	
Average To 01/18/04	\$6.78	\$6.45			\$7.77	\$8.73	\$7.23	\$7.87	\$7.28	\$7.69
Season's Final Avg.	\$6.77		\$6.99	\$8.46	\$7.71		\$7.13		\$7.16	

**FLORIDA FRESH GRAPEFRUIT F.O.B. PRICES - BY DISTRICTS**

Based on U.S. No. 1 Grade, Packed in 4/5 Bu. Domestic Carton

Week Ending	Florida SunRidge				Indian River			
	WHITE		COLORED		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Dec. 7		0.00	6.85	6.92	7.84	8.46	7.36	7.85
14		7.35	6.87	7.09	7.89	8.15	7.25	7.91
21		0.00	6.98	7.25	8.53	8.33	7.37	8.04
28		0.00	6.92	7.00	7.94	8.05	7.61	7.95
Jan. 4		0.00	6.82	7.39	7.86	8.11	7.37	7.80
11		0.00	6.94	7.11	7.77	8.09	7.37	7.99
18		0.00	6.89	7.36	7.49	7.89	7.13	7.80
25			6.75		7.50		7.17	
Feb. 1			6.61		7.22		7.06	
8			6.64		7.32		7.10	
15			6.72		7.28		7.01	
22			6.64		7.18		7.01	
29			6.64		7.29		7.04	
Average To 01/18/04		\$7.49	\$6.98	\$7.31	\$8.08	\$8.60	\$7.61	\$8.29
Season's Final Avg.	\$7.82		\$7.00		\$7.76		\$7.48	

**FLORIDA SPECIALTY CITRUS F.O.B. PRICES**

Week Ending	TANGELOS		TEMPLES		HONEY		SUNBURST		FALLGLO	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Dec. 7	8.25	9.12					13.45	11.52		
14	8.24	8.94					13.71	11.29		
21	8.13	9.11			17.06	18.48	13.55	11.82		
28	0.00	9.10		9.41	17.18	17.43		12.29		
Jan. 4	7.50	7.78	9.13	0.00	16.86	16.94		11.77		
11			7.54	9.22	15.92	16.82		12.02		
18			7.89	8.04	14.89	14.76		0.00		
25			7.63		14.25					
Feb. 1			7.38		12.76					
8			7.35		12.51					
15			7.28		12.27					
22			7.40		12.15					
29					12.35					
Average To 01/18/04			\$7.85	\$8.59	\$16.14	\$16.57		\$11.94		
Season's Final Avg.	\$8.35	\$8.99	\$7.61		\$13.61		\$14.11		\$9.72	\$8.05

SOURCE: Florida average f.o.b. prices are derived from prices, by size, reported by Florida Citrus Mutual.