

# ***CITRUS ADMINISTRATIVE COMMITTEE***

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## **UTILIZATION OF FLORIDA CITRUS FRUIT NO. 21 SEASON THROUGH FEBRUARY 29, 2004 Thousands of 1-3/5 Bu. Boxes**

<b>FRUIT TYPE BY SEASON</b>	<b>USDA FORECAST CERTIFIED USE</b>	<b>FRESH</b>	<b>UTILIZATION PROCESSED</b>	<b>TOTAL</b>	<b>REMAINDER</b>	<b>PERCENT LEFT</b>
<b>E&amp;M ORANGES</b>						
2003-04	122,700	1,420	116,635	118,055	4,645	3.8%
2002-03	105,227	1,515	103,441	104,956	271	0.3%
2001-02	121,654	1,642	116,559	118,201	3,453	2.8%
<b>NAVELS</b>						
2003-04	3,300	2,107	1,172	3,279	21	0.6%
2002-03	4,396	2,839	1,505	4,344	52	1.2%
2001-02	4,536	2,927	1,544	4,471	65	1.4%
<b>VALENCIAS</b>						
2003-04	117,000	285	2,470	2,755	114,245	97.6%
2002-03	90,030	186	3,039	3,225	86,805	96.4%
2001-02	101,281	310	2,303	2,613	98,668	97.4%
<b>ALL ROUND ORANGES</b>						
2003-04	243,000	3,812	120,277	124,089	118,911	48.9%
2002-03	199,653	4,540	107,985	112,525	87,128	43.6%
2001-02	227,471	4,879	120,406	125,285	102,186	44.9%
<b>WHITE GRAPEFRUIT</b>						
2003-04	15,500	2,200	5,191	7,391	8,109	52.3%
2002-03	15,718	2,038	6,475	8,513	7,205	45.8%
2001-02	18,408	1,919	5,233	7,152	11,256	61.1%
<b>RED GRAPEFRUIT</b>						
2003-04	23,000	8,703	6,468	15,171	7,829	34.0%
2002-03	21,529	8,806	6,038	14,844	6,685	31.1%
2001-02	26,801	8,126	7,067	15,193	11,608	43.3%
<b>ALL GRAPEFRUIT(Includes Seedy)</b>						
2003-04	38,500	10,903	11,659	22,562	15,938	41.4%
2002-03	37,247	10,844	12,513	23,357	13,890	37.3%
2001-02	45,209	10,045	12,300	22,345	22,864	50.6%

**UTILIZATION OF FLORIDA CITRUS FRUIT THROUGH FEBRUARY 29, 2004**

**THOUSANDS OF 1-3/5 BU. BOXES**

TYPE OF FRUIT BY SEASON	USDA FORECAST	UTILIZATION			PERCENT	
	CERTIFIED USE	FRESH	PROCESSED	TOTAL	REMAINDER LEFT	
<b>TANGELOS</b>						
2003-04	1,100	321	453	774	326	29.6%
2002-03	2,161	417	1,739	2,156	5	0.2%
2001-02	1,938	480	1,437	1,917	21	1.1%
<b>TEMPLES</b>						
2003-04	1,350	247	563	810	540	40.0%
2002-03	1,230	213	761	974	256	20.8%
2001-02	1,441	268	817	1,085	356	24.7%
<b>FALLGLO/SUNBURST</b>						
2003-04	3,400	2,111	1,292	3,403	(3)	0.0%
2002-03	2,826	1,934	889	2,823	3	0.1%
2001-02	4,040	2,507	1,521	4,028	12	0.3%
<b>HONEY TANGERINES</b>						
2003-04	2,200	934	331	1,265	935	42.5%
2002-03	2,386	874	361	1,235	1,151	48.2%
2001-02	2,152	779	471	1,250	902	41.9%
<b>TOTAL ALL CITRUS</b>						
2003-04	289,550	18,328	134,575	152,903	136,647	47.2%
2002-03	245,503	18,822	124,248	143,070	102,433	41.7%
2001-02	282,251	18,958	136,952	155,910	126,341	44.8%

**COMPARISON SHIPMENTS THROUGH FEBRUARY 29, 2004**

**IN 1,000 4/5 BU. CARTONS**

	2001-02	%	2002-03	%	2003-04
Domestic Gft.	8,845	-9.8%	8,850	-9.9%	7,978
Offshore Gft.	11,242	23.0%	12,837	7.7%	13,827
Total Gft.	20,087	8.6%	21,687	0.5%	21,805
Early & Mids	3,264	-13.7%	3,017	-6.7%	2,816
Navel Oranges	5,855	-28.0%	5,677	-25.8%	4,215
Valencias	587	4.3%	368	34.5%	562
Offshore Oranges	54	-42.6%	17	45.2%	31
Total Oranges	9,760	-21.9%	9,079	-16.0%	7,624
Specialty Citrus	8,070	-10.5%	6,876	5.1%	7,225
Season to Date	37,917	-3.3%	37,642	-2.6%	36,654
Season Total	54,991		49,392		

NOTES: Information based on certified utilization figures from the Inspection Division, Winter Haven. The USDA'S allowance for expected non-certified for 2003-04 season gift fruit in 1,000 1-3/5 bu. Boxes E & M (includes Navels-2,000), Valencia-1,000, Temples-50, Tangelos-200, Grapefruit-White Gft.-500, Red Gft.-1,000. Honey Tangerines-100. Tangerines include Fallglo and Sunburst-200.

**WEEKLY UTILIZATION OF CERTIFIED FLORIDA CITRUS**  
(In Thousands of 1-3/5 Bu. Boxes)

	2003-2004 SEASON				2002-03
	ACTUAL		PRELIMINARY		ACTUAL
	Feb. 8th	Feb. 15th	Feb. 22nd	Feb. 29th	Mar. 2nd
<b>E &amp; M ORANGES</b>					
Fresh	49	48	28	24	3
Processed	7,326	6,261	5,061	3,617	1,172
Total	7,375	6,309	5,089	3,641	1,175
<b>LATE ORANGES</b>					
Fresh	34	47	64	90	94
Processed	95	197	825	1,314	1,610
Total	129	244	889	1,404	1,704
<b>NAVEL ORANGES</b>					
Fresh	14	3	1	1	11
Processed	10	7	1	0	28
Total	24	10	2	1	39
<b>ALL ORANGES</b>					
Fresh	97	98	93	115	108
Processed	7,431	6,465	5,887	4,931	2,810
Total	7,528	6,563	5,980	5,046	2,918
<b>WHITE GRAPEFRUIT</b>					
Fresh	154	206	187	163	162
Processed	566	596	805	651	793
Total	720	802	992	814	955
<b>RED GRAPEFRUIT</b>					
Fresh	463	596	587	532	536
Processed	386	562	628	593	673
Total	849	1,158	1,215	1,125	1,209
<b>ALL GRAPEFRUIT-W/SEEDY</b>					
Fresh	617	802	774	695	698
Processed	952	1,158	1,433	1,244	1,466
Total	1,569	1,960	2,207	1,939	2,164
<b>TANGELOS</b>					
Fresh	2	2	1	1	0
Processed	31	33	10	12	5
Total	33	35	11	13	5
<b>TEMPLES</b>					
Fresh	31	31	19	17	10
Processed	92	98	105	85	87
Total	123	129	124	102	97
<b>SUNBURST TANGERINES</b>					
Fresh	0	0	0	0	0
Processed	6	2	4	0	1
Total	6	2	4	0	1
<b>HONEY TANGERINES</b>					
Fresh	98	100	97	127	101
Processed	32	49	30	42	53
Total	130	149	127	169	154
<b>ALL CITRUS</b>					
Fresh	845	1,033	984	955	917
Processed	8,544	7,805	7,469	6,314	4,422
Total	9,389	8,838	8,453	7,269	5,339

SOURCE:

Certified by Division of Fruit and Vegetable Inspection, Winter Haven.  
Utilization of fruit based on daily preliminary reports.  
Fresh includes Interstate, Intrastate and exports.  
Fruit is certified through 2/15/04. Estimated 2/16/04-2/29/04.

**FRESH DOMESTIC ORANGE SHIPMENT (INCLUDING CANADA)  
FROM FLORIDA & TEXAS  
IN 1,000 4/5 BU. BOXES - NAVELS INCLUDED**

Week Ending	FLORIDA SUNRIDGE		GULF CITRUS		INDIAN RIVER		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	200	159	4	9	85	30	289	198
8	183	165	11	12	58	14	252	191
15	176	167	8	9	38	17	222	193
22	145	165	10	2	33	19	188	186
29	165	176	14	14	28	34	207	224
Mar. 7	162		5		23		190	
14	168		3		23		194	
21	178		12		23		213	
28	185		17		30		232	
Apr. 4	195		13		35		243	
11	175		3		38		216	
18	153		3		26		182	
25	173		6		25		204	

	SUNRIDGE		GULF CITRUS		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	8,883	8,450	504	250	2,917	2,000
Shipped to 2/29	6,115	5,540	400	187	2,549	1,871
Left for Shipment	2,768	2,910	104	63	368	129
Shipped to Date %	68.8%	65.6%	79.4%	74.8%	87.4%	93.6%

Note: Above shipments include Navel oranges.

Week Ending	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES ONLY	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	67	83	356	281	165	34
8	71	109	323	300	101	28
15	72	83	294	276	60	6
22	71	106	259	292	41	1
29	40	69	247	293	22	2
Mar. 7	87		277		8	
14	49		243		7	
21	33		246		3	
28	53		285		9	
Apr. 4	34		277		4	
11	32		248		2	
18	21		203		5	
25	26		230		1	

	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	2,082	2,000	14,386	12,700	5,757	4,215
Shipped to 2/29	1,691	1,726	10,755	9,324	5,677	4,215
Left For Shipment	391	274	3,631	3,376	80	-
Shipped to date %	81.2%	86.3%	74.8%	73.4%	98.6%	100.0%

Notes: 2003-04 Season Estimated. Florida in 4/5 Bu. Boxes, Texas in 7/10 bu. Carton equivalents.  
Source: Florida: Florida Department of Agriculture.

**FRESH DOMESTIC GRAPEFRUIT SHIPMENTS (INCLUDING CANADA) FROM FLORIDA  
(IN TERMS OF 1,000 4/5 BU. BOXES)**

**BY PRODUCTION AREA**

Week Ending	SUNRIDGE		GULF CITRUS		INDIAN RIVER		UNDECLARED		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	71	79	22	13	233	167	62	51	388	310
8	60	85	39	19	240	133	51	61	390	298
15	65	91	25	35	219	168	41	55	350	349
22	71	167	22	34	227	227	40	57	360	485
29	81	130	20	30	257	218	41	51	399	429
Mar. 7	63		14		242		45		364	
14	81		16		243		57		397	
21	66		15		193		41		315	
28	44		14		192		46		296	
Apr. 4	68		20		209		42		339	
11	57		14		178		38		287	
18	55		3		141		26		225	
25	46		1		131		25		203	

	SUNRIDGE		GULF CITRUS		UNDECLARED		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	2,319	2,500	892	800	1,974	2,000	6,370	6,300
Shipped to 2/29	1,741	1,837	784	686	1,622	1,600	4,703	3,859
Left for Shipment	578	663	108	114	352	400	1,667	2,441
Shipped to Date %	75.1%	73.5%	87.9%	85.8%	82.2%	80.0%	73.8%	61.3%

Week Ending	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
Feb. 1	22	18	366	292	242	258	601	641	199	272
8	21	14	369	284	235	294	658	641	268	290
15	20	22	330	327	342	391	709	865	244	190
22	20	47	340	438	314	328	774	736	239	273
29	21	47	378	382	302	278	693	683	155	183
Mar. 7	14		348		304		737		288	
14	23		373		296		652		211	
21	22		293		184		465		164	
28	15		280		179		444		227	
Apr. 4	21		318		125		262		158	
11	12		274		57		69		107	
18	9		217		16		33		86	
25	12		191		0		12		100	

	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
Season	635	600	10,920	11,000	4,768	4,750	11,947	12,750	5,921	6,250
Thru 2/29	494	454	8,356	7,528	3,582	3,947	9,255	9,880	4,452	4,648
Left	141	146	2,564	3,472	1,186	803	2,692	2,870	1,469	1,602
% Ship	77.8%	75.7%	76.5%	68.4%	75.1%	83.1%	77.5%	77.5%	75.2%	74.4%

Notes: 2003-04 Season Estimated. Florida in 4/5 bu. Boxes, Texas in 7/10 bu. Carton equivalents.  
Source: Florida: Florida Department of Agriculture.

**TANGERINE SHIPMENTS FROM ALL AREAS**  
(In Terms of 1,000 4/5 Bu. Boxes)

Week Ending	FALLGLO TANGERINES		SUNBURST TANGERINES		HONEY'S TANGERINES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1				1	205	177
8				1	149	196
15				0	150	200
22				0	149	194
29				0	201	253
Mar. 7					178	
14					202	
21					193	
28					178	
Apr. 4			1		178	
11			0		180	
18			0		170	
25			0		155	
					131	

	FALLGLO		SUNBURST		HONEY'S	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	996	917	2,876	3,306	3,380	3,000
Shipped to 2/29	996	917	2,874	3,306	1,747	1,867
Shipments left	-	-	2	-	1,633	1,133
Shipped to Date %	100.0%	100.0%	99.9%	100.0%	51.7%	62.2%

**FLORIDA TANGELO AND TEMPLE SHIPMENTS**

Week Ending	TANGELO		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
Feb. 1	14	13	49	72
8	5	4	64	62
15	4	4	48	61
22	1	2	34	38
29	0	2	20	35
Mar. 7	1		22	
14	0		14	
21	0		7	
28	0		1	
Apr. 4	0			
11	0			
18	0			
25	0			

	TANGELOS		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
Season's Shipments	837	642	471	525
Shipped to 2/29	833	642	427	493
Shipments left	4	0	44	32
Ship to Date %	99.5%	100.0%	90.7%	93.9%

Notes:

Source: F Florida Shipments include interstate, intrastate & Export. 2003-04 shipments estimated.  
Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, FL.

**OFFSHORE EXPORTS OF CITRUS FROM FLORIDA  
IN TERMS OF 1,000 4/5 BU. BOXES  
FLORIDA GRAPEFRUIT EXPORT SHIPMENTS**

Week Ending	2002-2003			2003-2004		
	Gulf & Sunridge	Ind. Riv.	Total	Gulf & Sunridge	Ind. Riv.	Total
Feb. 1	156	687	843	163	736	899
8	119	774	893	121	814	935
15	115	936	1,051	143	1,113	1,256
22	164	924	1,088	129	935	1064
29	121	874	995	103	858	961
Mar. 7	87	954	1,041			
14	101	847	948			
21	105	544	649			
28	68	555	623			
Apr. 4	65	322	387			
11	18	108	126			
18	10	39	49			
25	4	8	12			
<b>Totals To 2/29/2004</b>	<b>2,758</b>	<b>10,079</b>	<b>12,837</b>	<b>2,543</b>	<b>11,284</b>	<b>13,827</b>
<b>Season's Final</b>	<b>3,220</b>	<b>13,495</b>	<b>16,715</b>			

**EXPORT ORANGE SHIPMENTS FROM FLORIDA AND EXPORTS TO CANADA  
In Terms of 1,000 4/5 Bu. Boxes**

Week Ending	FLORIDA ORANGE EXPORTS		CANADIAN EXPORTS					
	2002-03	2003-04	ORANGES		WHITE		COLORED	
			2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	0	3	23	15	2	4	54	49
8	0	2	20	15	2	2	54	46
15	0	4	16	15	2	3	46	60
22	2	2	12	11	3	27	50	162
29	10	5	12	10	2	37	54	120
Mar. 7	5		16		2		47	
14	20		11		5		56	
21	20		18		2		45	
28	24		18		2		45	
Apr. 4	35		14		3		51	
11	38		17		1		46	
18	34		14		0		19	
25	25		13		1		25	

	FLORIDA ORANGE EXPORT		Total To	Canadian Exports					
	2002-03	2003-04		Oranges		White		Colored	
				2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Shpts.	248	250							
2/29/2004	15	31	2/29/2004	500	531	65	116	1,184	1,399
Left	233	219	Season's						
% to date	6.0%	12.4%	Final	781		82		1,537	

Note: 2003-04 Season estimated by the Citrus Administrative Committee.

Source: Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, Fl.

**FLORIDA FRESH ORANGE AVERAGE F.O.B. PRICES**

(IN TERMS OF 1,000 - 4/5 BU. BOXES)

Based on U.S. No. 1 Grade, Weighted By Sizes

Week Ending	FLORIDA F.O.B. PRICES BY VARIETIES				GULF COAST GRAPEFRUIT					
	E & M		VALENCIAS		NAVELS		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	6.79	6.12	0.00	7.41	6.96		6.89	6.79	6.74	7.10
8	6.74	6.12	0.00	7.04	7.01		6.80	0.00	6.73	6.84
15	6.65	6.20	7.11	7.08			6.83	6.91	6.70	7.24
22		6.18	7.38	6.92			6.77	7.02	6.72	7.41
29		6.37	7.25	6.46			6.61	0.00	6.72	7.38
Mar. 7			7.19				6.77		6.72	
14			7.18						6.74	
21			7.11						7.06	
28			7.13						7.35	
Apr. 4			6.92						7.73	
11			6.91						7.88	
18			6.92							
25			6.83							
Average To 02/29/04		\$6.41	\$7.27	\$6.83			\$7.14	\$7.64	\$7.15	\$7.56
Season's Final Avg.	\$6.77		\$6.99	\$8.46	\$7.71	\$8.73	\$7.13		\$7.16	

**FLORIDA FRESH GRAPEFRUIT F.O.B. PRICES - BY DISTRICTS**

Based on U.S. No. 1 Grade, Packed in 4/5 Bu. Domestic Carton

Week Ending	Florida SunRidge				Indian River			
	WHITE		COLORED		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1			6.61	7.08	7.22	8.11	7.06	7.94
8			6.64	6.85	7.32	7.97	7.10	7.83
15			6.72	7.26	7.28	0.00	7.01	7.01
22			6.64	7.44	7.18	0.00	7.01	8.45
29			6.64	7.32	7.29	0.00	7.04	8.34
Mar. 7			6.69		7.16		7.03	
14			6.74		7.31		7.18	
21			7.02		7.48		7.36	
28			7.25		7.69		7.60	
Apr. 4	7.82		7.44		7.93		7.74	
11			7.89		8.38		7.98	
18			7.74				7.85	
25			7.74				7.97	
Average To 02/29/04		\$7.49	\$6.90	\$7.27	\$7.80	\$8.45	\$7.45	\$8.18
Season's Final Avg.	\$7.82		\$7.00		\$7.76		\$7.48	

**FLORIDA SPECIALTY CITRUS F.O.B. PRICES**

Week Ending	TANGELOS		TEMPLES		HONEY		SUNBURST		FALLGLO	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1			7.38	7.65	12.76	12.62				
8			7.35	7.29	12.51	11.72				
15			7.28	7.31	12.27	11.59				
22			7.40	7.12	12.15	11.41				
29				7.27	12.35	11.41				
Mar. 7					12.22					
14					12.53					
21					12.70					
28					12.71					
Apr. 4					12.57					
11					12.87					
18					13.41					
25					13.85					
Average To 02/29/04				\$7.81	\$14.15	\$13.32				
Season's Final Avg.	\$8.35	\$8.99	\$7.61		\$13.61		\$14.11	\$11.93	\$9.72	\$8.05

SOURCE: Florida average f.o.b. prices are derived from prices, by size, reported by Florida Citrus Mutual.