

CITRUS ADMINISTRATIVE COMMITTEE

P. O. Box 24508 * Lakeland, FL. 33802-4508
Telephone 863-682-3103 * Fax 863-683-9563
E-Mail: Info@citrusadministrativecommittee.org
Website: www.citrusadministrativecommittee.org

UTILIZATION OF FLORIDA CITRUS FRUIT NO. 22 **SEASON THROUGH MARCH 7, 2004** **Thousands of 1-3/5 Bu. Boxes**

FRUIT TYPE BY SEASON	USDA FORECAST CERTIFIED USE	FRESH	UTILIZATION PROCESSED	TOTAL	REMAINDER	PERCENT LEFT
E&M ORANGES						
2003-04	122,700	1,441	118,335	119,776	2,924	2.4%
2002-03	105,227	1,515	103,608	105,123	104	0.1%
2001-02	121,654	1,647	118,964	120,611	1,043	0.9%
NAVELS						
2003-04	3,300	2,112	1,178	3,290	10	0.3%
2002-03	4,396	2,842	1,508	4,350	46	1.0%
2001-02	4,536	2,929	1,550	4,479	57	1.3%
VALENCIAS						
2003-04	117,000	396	3,972	4,368	112,632	96.3%
2002-03	90,030	279	5,884	6,163	83,867	93.2%
2001-02	101,281	427	4,763	5,190	96,091	94.9%
ALL ROUND ORANGES						
2003-04	243,000	3,949	123,485	127,434	115,566	47.6%
2002-03	199,653	4,636	111,000	115,636	84,017	42.1%
2001-02	227,471	5,003	125,277	130,280	97,191	42.7%
WHITE GRAPEFRUIT						
2003-04	15,500	2,361	6,245	8,606	6,894	44.5%
2002-03	15,718	2,197	7,671	9,868	5,850	37.2%
2001-02	18,408	2,106	6,901	9,007	9,401	51.1%
RED GRAPEFRUIT						
2003-04	23,000	9,237	6,874	16,111	6,889	30.0%
2002-03	21,529	9,348	6,780	16,128	5,401	25.1%
2001-02	26,801	8,711	7,798	16,509	10,292	38.4%
ALL GRAPEFRUIT(Includes Seedy)						
2003-04	38,500	11,598	13,119	24,717	13,783	35.8%
2002-03	37,247	11,545	14,451	25,996	11,251	30.2%
2001-02	45,209	10,817	14,699	25,516	19,693	43.6%

UTILIZATION OF FLORIDA CITRUS FRUIT THROUGH MARCH 7, 2004

THOUSANDS OF 1-3/5 BU. BOXES

TYPE OF FRUIT BY SEASON	USDA FORECAST	UTILIZATION			PERCENT
	CERTIFIED USE	FRESH	PROCESSED	TOTAL	REMAINDER LEFT
TANGELOS					
2003-04	1,100	321	460	781	319 29.0%
2002-03	2,161	417	1,740	2,157	4 0.2%
2001-02	1,938	480	1,451	1,931	7 0.4%
TEMPLES					
2003-04	1,350	259	704	963	387 28.7%
2002-03	1,230	224	868	1,092	138 11.2%
2001-02	1,441	283	931	1,214	227 15.8%
FALLGLO/SUNBURST					
2003-04	3,400	2,111	1,293	3,404	(4) 0.0%
2002-03	2,826	1,934	889	2,823	3 0.1%
2001-02	4,040	2,507	1,526	4,033	7 0.2%
HONEY TANGERINES					
2003-04	2,200	1,053	392	1,445	755 34.3%
2002-03	2,386	963	408	1,371	1,015 42.5%
2001-02	2,152	886	533	1,419	733 34.1%
TOTAL ALL CITRUS					
2003-04	289,550	19,291	139,453	158,744	130,806 45.2%
2002-03	245,503	19,719	129,356	149,075	96,428 39.3%
2001-02	282,251	19,976	144,417	164,393	117,858 41.8%

COMPARISON SHIPMENTS THROUGH MARCH 7, 2004

IN 1,000 4/5 BU. CARTONS

	2001-02		2002-03		2003-04
		%		%	
Domestic Gft.	9,256	-10.9%	9,213	-10.4%	8,251
Offshore Gft.	12,375	20.8%	13,878	7.7%	14,944
Total Gft.	21,631	7.2%	23,091	0.5%	23,195
Early & Mids	3,284	-13.5%	3,017	-5.8%	2,842
Navel Oranges	5,858	-27.9%	5,685	-25.7%	4,224
Valencias	797	-0.6%	554	30.1%	792
Offshore Oranges	67	-41.8%	17	56.4%	39
Total Oranges	10,006	-21.1%	9,273	-14.8%	7,897
Specialty Citrus	8,312	-9.9%	7,077	5.8%	7,491
Season to Date	39,949	-3.4%	39,441	-2.2%	38,583
Season Total	54,991		49,392		

NOTES: Information based on certified utilization figures from the Inspection Division, Winter Haven. The USDA'S allowance for expected non-certified for 2003-04 season gift fruit in 1,000 1-3/5 bu. Boxes E & M (includes Navels-2,000), Valencia-1,000, Temples-50, Tangelos-200, Grapefruit-White Gft.-500, Red Gft.-1,000. Honey Tangerines-100. Tangerines include Fallglo and Sunburst-200.

WEEKLY UTILIZATION OF CERTIFIED FLORIDA CITRUS
(In Thousands of 1-3/5 Bu. Boxes)

	2003-2004 SEASON				2002-03
	ACTUAL		PRELIMINARY		ACTUAL
	Feb. 15th	Feb. 22nd	Feb. 29th	Mar. 7th	Mar. 9th
E & M ORANGES					
Fresh	48	32	24	18	0
Processed	6,261	4,883	3,617	1,879	167
Total	6,309	4,915	3,641	1,897	167
LATE ORANGES					
Fresh	47	67	90	108	93
Processed	197	633	1,314	1,694	2,845
Total	244	700	1,404	1,802	2,938
NAVEL ORANGES					
Fresh	3	4	1	1	4
Processed	7	2	0	5	3
Total	10	6	1	6	7
ALL ORANGES					
Fresh	98	103	115	127	97
Processed	6,465	5,518	4,931	3,578	3,015
Total	6,563	5,621	5,046	3,705	3,112
WHITE GRAPEFRUIT					
Fresh	206	203	163	145	159
Processed	596	919	651	939	1194
Total	802	1,122	814	1,084	1,353
RED GRAPEFRUIT					
Fresh	596	606	532	515	543
Processed	562	563	593	471	743
Total	1,158	1,169	1,125	986	1,286
ALL GRAPEFRUIT-W/SEEDY					
Fresh	802	809	695	660	702
Processed	1,158	1,482	1,244	1,410	1,937
Total	1,960	2,291	1,939	2,070	2,639
TANGELOS					
Fresh	2	1	1	1	0
Processed	33	15	12	2	1
Total	35	16	13	3	1
TEMPLES					
Fresh	31	21	17	11	11
Processed	98	109	85	136	107
Total	129	130	102	147	118
SUNBURST TANGERINES					
Fresh	0	0	0	0	0
Processed	2	2	0	2	0
Total	2	2	0	2	0
HONEY TANGERINES					
Fresh	100	106	127	110	89
Processed	49	48	42	43	47
Total	149	154	169	153	136
ALL CITRUS					
Fresh	1,033	1,040	955	909	899
Processed	7,805	7,174	6,314	5,171	5,107
Total	8,838	8,214	7,269	6,080	6,006

SOURCE:

Certified by Division of Fruit and Vegetable Inspection, Winter Haven.
Utilization of fruit based on daily preliminary reports.
Fresh includes Interstate, Intrastate and exports.
Fruit certified through 2/22/04. Estimated 2/23/04-3/7/04.

**FRESH DOMESTIC ORANGE SHIPMENT (INCLUDING CANADA)
FROM FLORIDA & TEXAS
IN 1,000 4/5 BU. BOXES - NAVELS INCLUDED**

Week Ending	FLORIDA SUNRIDGE		GULF CITRUS		INDIAN RIVER		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	200	159	4	9	85	30	289	198
8	183	165	11	12	58	14	252	191
15	176	167	8	9	38	17	222	193
22	145	173	10	7	33	20	188	200
29	165	176	14	14	28	34	207	224
Mar. 7	162	217	5	7	23	26	190	250
14	168		3		23		194	
21	178		12		23		213	
28	185		17		30		232	
Apr. 4	195		13		35		243	
11	175		3		38		216	
18	153		3		26		182	
25	173		6		25		204	

	SUNRIDGE		GULF CITRUS		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	8,883	8,000	504	250	2,917	2,150
Shipped to 3/7/04	6,277	5,765	405	199	2,572	1,898
Left for Shipment	2,606	2,235	99	51	345	252
Shipped to Date %	70.7%	72.1%	80.4%	79.6%	88.2%	88.3%

Note: Above shipments include Navel oranges.

Week Ending	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES ONLY	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	67	83	356	281	165	34
8	71	109	323	300	101	28
15	72	83	294	276	60	6
22	71	106	259	306	41	9
29	40	91	247	315	22	2
Mar. 7	87	82	277	332	8	2
14	49		243		7	
21	33		246		3	
28	53		285		9	
Apr. 4	34		277		4	
11	32		248		2	
18	21		203		5	
25	26		230		1	

	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	2,082	2,000	14,386	12,400	5,757	4,225
Shipped to 3/7/04	1,778	1,830	11,032	9,692	5,685	4,225
Left For Shipment	304	170	3,354	2,708	72	-
Shipped to date %	85.4%	91.5%	76.7%	78.2%	98.7%	100.0%

Notes: 2003-04 Season Estimated. Florida in 4/5 Bu. Boxes, Texas in 7/10 bu. Carton equivalents.
Source: Florida: Florida Department of Agriculture.

**FRESH DOMESTIC GRAPEFRUIT SHIPMENTS (INCLUDING CANADA) FROM FLORIDA
(IN TERMS OF 1,000 4/5 BU. BOXES)**

BY PRODUCTION AREA

Week Ending	SUNRIDGE		GULF CITRUS		INDIAN RIVER		UNDECLARED		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	71	79	22	13	233	167	62	51	388	310
8	60	85	39	19	240	133	51	61	390	298
15	65	91	25	35	219	168	41	55	350	349
22	71	90	22	25	227	165	40	58	360	338
29	81	130	20	30	257	218	41	51	399	429
Mar. 7	63	119	14	40	242	215	45	46	364	420
14	81		16		243		57		397	
21	66		15		193		41		315	
28	44		14		192		46		296	
Apr. 4	68		20		209		42		339	
11	57		14		178		38		287	
18	55		3		141		26		225	
25	46		1		131		25		203	

	SUNRIDGE		GULF CITRUS		UNDECLARED		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	2,319	2,500	892	800	1,974	2,000	6,370	6,000
Shipped to 3/7/04	1,804	1,879	798	717	1,667	1,647	4,945	4,012
Left for Shipment	515	621	94	83	307	353	1,425	1,988
Shipped to Date %	77.8%	75.2%	89.5%	89.6%	84.4%	82.4%	77.6%	66.9%

Week Ending	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
Feb. 1	22	18	366	292	242	258	601	641	199	272
8	21	14	369	284	235	294	658	641	268	290
15	20	22	330	327	342	391	709	865	244	190
22	20	16	340	322	314	391	774	890	239	273
29	21	47	378	382	302	278	693	683	155	294
Mar. 7	15	55	349	365	304	234	737	666	288	231
14	23		373		296		652		211	
21	22		293		184		465		164	
28	15		280		179		444		227	
Apr. 4	21		318		125		262		158	
11	12		274		57		69		107	
18	9		217		16		33		86	
25	12		191		0		12		100	

	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
Season	635	600	10,920	10,700	4,768	4,850	11,947	13,000	5,921	6,250
Thru 3/7	509	478	8,705	7,777	3,885	4,244	9,993	10,700	4,740	4,990
Left	126	122	2,215	2,923	883	606	1,954	2,300	1,181	1,260
% Ship	80.2%	79.7%	79.7%	72.7%	81.5%	87.5%	83.6%	82.3%	80.1%	79.8%

Notes: 2003-04 Season Estimated. Florida in 4/5 bu. Boxes, Texas in 7/10 bu. Carton equivalents.
Source: Florida: Florida Department of Agriculture.

TANGERINE SHIPMENTS FROM ALL AREAS
(In Terms of 1,000 4/5 Bu. Boxes)

Week Ending	FALLGLO TANGERINES		SUNBURST TANGERINES		HONEY'S TANGERINES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1			3	1	205	177
8			2	1	149	196
15			1	0	150	200
22			0	0	149	212
29			0	0	201	253
Mar. 7			0	0	178	222
14			0		202	
21			0		193	
28			0		178	
Apr. 4			1		178	
11			0		180	
18			0		170	
25			0		155	
					131	

	FALLGLO		SUNBURST		HONEY'S	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	996	917	2,876	3,306	3,380	3,500
Shipped to 3/7/04	996	917	2,873	3,306	1,925	2,107
Shipments left	-	-	3	-	1,455	1,393
Shipped to Date %	100.0%	100.0%	99.9%	100.0%	57.0%	60.2%

FLORIDA TANGELO AND TEMPLE SHIPMENTS

Week Ending	TANGELO		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
Feb. 1	14	13	49	72
8	5	4	64	62
15	4	4	48	61
22	1	2	34	41
29	0	2	20	35
Mar. 7	1	1	22	21
14	0		14	
21	0		7	
28	0		1	
Apr. 4	0			
11	0			
18	0			
25	0			

	TANGELOS		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
Season's Shipments	837	643	471	525
Shipped to 3/7/04	834	643	448	517
Shipments left	3	0	23	8
Ship to Date %	99.6%	100.0%	95.1%	98.5%

Notes:

Source: F Florida Shipments include interstate, intrastate & Export. 2003-04 shipments estimated.
Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, FL.

**OFFSHORE EXPORTS OF CITRUS FROM FLORIDA
IN TERMS OF 1,000 4/5 BU. BOXES
FLORIDA GRAPEFRUIT EXPORT SHIPMENTS**

Week Ending	2002-2003			2003-2004		
	Gulf & Sunridge	Ind. Riv.	Total	Gulf & Sunridge	Ind. Riv.	Total
Feb. 1	156	687	843	163	736	899
8	119	774	893	121	814	935
15	115	936	1051	143	1113	1256
22	164	924	1088	137	1144	1281
29	121	874	995	103	858	961
Mar. 7	87	954	1041	77	823	900
14	101	847	948			
21	105	544	649			
28	68	555	623			
Apr. 4	65	322	387			
11	18	108	126			
18	10	39	49			
25	4	8	12			
Totals To 3/7/2004	2,845	11,033	13,878	2,628	12,316	14,944
Season's Final	3,220	13,495	16,715			

**EXPORT ORANGE SHIPMENTS FROM FLORIDA AND EXPORTS TO CANADA
In Terms of 1,000 4/5 Bu. Boxes**

Week Ending	FLORIDA ORANGE EXPORTS		CANADIAN EXPORTS					
	2002-03	2003-04	ORANGES		WHITE		COLORED	
			2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	0	3	23	15	2	4	54	49
8	0	2	20	15	2	2	54	46
15	0	4	16	15	2	3	46	60
22	2	6	12	15	3	1	50	57
29	10	5	12	10	2	37	54	120
Mar. 7	5	4	16	13	2	39	47	101
14	20		11		5		56	
21	20		18		2		45	
28	24		18		2		45	
Apr. 4	35		14		3		51	
11	38		17		1		46	
18	34		14		0		19	
25	25		13		1		25	

	FLORIDA ORANGE EXPORT		Total To 3/7/2004 Season's Final	Canadian Exports					
	2002-03	2003-04		Oranges		White		Colored	
				2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Shpts.	248	250							
3/7/2004	20	39		516	548	67	129	1,229	1,395
Left	228	211							
% to date	8.1%	15.6%		781		82		1,537	

Note: 2003-04 Season estimated by the Citrus Administrative Committee.

Source: Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, Fl.

FLORIDA FRESH ORANGE AVERAGE F.O.B. PRICES

(IN TERMS OF 1,000 - 4/5 BU. BOXES)

Based on U.S. No. 1 Grade, Weighted By Sizes

Week Ending	FLORIDA F.O.B. PRICES BY VARIETIES				GULF COAST GRAPEFRUIT					
	E & M		VALENCIAS		NAVELS		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1	6.79	6.12	0.00	7.41	6.96		6.89	6.79	6.74	7.10
8	6.74	6.12	0.00	7.04	7.01		6.80	0.00	6.73	6.84
15	6.65	6.20	7.11	7.08			6.83	6.91	6.70	7.24
22		6.18	7.38	6.83			6.77	7.24	6.72	7.28
29		6.37	7.25	6.46			6.61	0.00	6.72	7.38
Mar. 7		0.00	7.19	6.42			6.77	7.55	6.72	7.73
14			7.18						6.74	
21			7.11						7.06	
28			7.13						7.35	
Apr. 4			6.92						7.73	
11			6.91						7.88	
18			6.92							
25			6.83							
Average To 03/07/04		\$6.41	\$7.24	\$6.73			\$7.13	\$7.65	\$7.13	\$7.54
Season's Final Avg.	\$6.77		\$6.99	\$8.46	\$7.71	\$8.73	\$7.13		\$7.16	

FLORIDA FRESH GRAPEFRUIT F.O.B. PRICES - BY DISTRICTS

Based on U.S. No. 1 Grade, Packed in 4/5 Bu. Domestic Carton

Week Ending	Florida SunRidge				Indian River			
	WHITE		COLORED		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1			6.61	7.08	7.22	8.11	7.06	7.94
8			6.64	6.85	7.32	7.97	7.10	7.83
15			6.72	7.26	7.28	0.00	7.01	7.01
22			6.64	7.32	7.18	0.00	7.01	8.29
29			6.64	7.32	7.29	0.00	7.04	8.34
Mar. 7			6.69	7.35	7.16	0.00	7.03	8.39
14			6.74		7.31		7.18	
21			7.02		7.48		7.36	
28			7.25		7.69		7.60	
Apr. 4	7.82		7.44		7.93		7.74	
11			7.89		8.38		7.98	
18			7.74				7.85	
25			7.74				7.97	
Average To 03/07/04		\$7.49	\$6.89	\$7.26	\$7.78	\$8.45	\$7.43	\$8.18
Season's Final Avg.	\$7.82		\$7.00		\$7.76		\$7.48	

FLORIDA SPECIALTY CITRUS F.O.B. PRICES

Week Ending	TANGELOS		TEMPLES		HONEY		SUNBURST		FALLGLO	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Feb. 1			7.38	7.65	12.76	12.62				
8			7.35	7.29	12.51	11.72				
15			7.28	7.31	12.27	11.59				
22			7.40	7.12	12.15	11.76				
29				7.27	12.35	11.41				
Mar. 7				0.00	12.22	11.61				
14					12.53					
21					12.70					
28					12.71					
Apr. 4					12.57					
11					12.87					
18					13.41					
25					13.85					
Average To 03/07/04				\$7.87	\$13.97	\$13.20				
Season's Final Avg.	\$8.35	\$8.99	\$7.61		\$13.61		\$14.11	\$11.93	\$9.72	\$8.05

SOURCE: Florida average f.o.b. prices are derived from prices, by size, reported by Florida Citrus Mutual.