

CITRUS ADMINISTRATIVE COMMITTEE

P. O. Box 24508 * Lakeland, FL. 33802-4508

Telephone 863-682-3103 * Fax 863-683-9563

Info@citrusadministrativecommittee.org

UTILIZATION OF FLORIDA CITRUS FRUIT NO. 8

SEASON THROUGH NOVEMBER 30, 2003

Thousands of 1-3/5 Bu. Boxes

FRUIT TYPE BY SEASON	USDA FORECAST CERTIFIED USE	UTILIZATION			PERCENT LEFT	
		FRESH	PROCESSED	TOTAL	REMAINDER	
E&M ORANGES						
2003-04	131,000	571	19,913	20,484	110,516	84.4%
2002-03	105,227	704	21,877	22,581	82,646	78.5%
2001-02	121,654	683	24,962	25,645	96,009	78.9%
NAVELS						
2003-04	4,000	1,047	468	1,515	2,485	62.1%
2002-03	4,396	1,266	547	1,813	2,583	58.8%
2001-02	4,536	1,357	630	1,987	2,549	56.2%
VALENCIAS						
2003-04	114,000	0	0	0	114,000	100.0%
2002-03	90,030	0	0	0	90,030	100.0%
2001-02	101,281	0	0	0	101,281	100.0%
ALL ROUND ORANGES						
2003-04	249,000	1,618	20,381	21,999	227,001	91.2%
2002-03	199,653	1,970	22,424	24,394	175,259	87.8%
2001-02	227,471	2,040	25,592	27,632	199,839	87.9%
WHITE GRAPEFRUIT						
2003-04	16,500	571	573	1,144	15,356	93.1%
2002-03	15,718	609	548	1,157	14,561	92.6%
2001-02	18,408	502	560	1,062	17,346	94.2%
RED GRAPEFRUIT						
2003-04	24,000	3,007	1,303	4,310	19,690	82.0%
2002-03	21,529	3,247	1,348	4,595	16,934	78.7%
2001-02	26,801	2,717	1,294	4,011	22,790	85.0%
ALL GRAPEFRUIT(Includes Seedy)						
2003-04	40,500	3,578	1,876	5,454	35,046	86.5%
2002-03	37,247	3,856	1,896	5,752	31,495	84.6%
2001-02	45,209	3,219	1,854	5,073	40,136	88.8%

UTILIZATION OF FLORIDA CITRUS FRUIT THROUGH NOVEMBER 30, 2003

THOUSANDS OF 1-3/5 BU. BOXES

TYPE OF FRUIT BY SEASON	USDA FORECAST	UTILIZATION			PERCENT	
	CERTIFIED USE	FRESH	PROCESSED	TOTAL REMAINDER	LEFT	
TANGELOS						
2003-04	1,100	64	63	127	973	88.5%
2002-03	2,161	105	218	323	1,838	85.1%
2001-02	1,938	138	168	306	1,632	84.2%
TEMPLES						
2003-04	1,350	0	0	0	1,350	100.0%
2002-03	1,230	0	0	0	1,230	100.0%
2001-02	1,441	0	0	0	1,441	100.0%
FALLGLO/SUNBURST						
EARLY TANGERINES						
2003-04	4,200	1,279	746	2,025	2,175	51.8%
2002-03	2,826	1,453	596	2,049	777	27.5%
2001-02	4,040	1,370	691	2,061	1,979	49.0%
HONEY TANGERINES						
2003-04	2,100	0	0	0	2,100	100.0%
2002-03	2,386	0	0	0	2,386	100.0%
2001-02	2,152	0	0	0	2,152	100.0%
TOTAL ALL CITRUS						
2003-04	298,250	6,539	23,066	29,605	268,645	90.1%
2002-03	245,503	7,384	25,134	32,518	212,985	86.8%
2001-02	282,251	6,767	28,305	35,072	247,179	87.6%

COMPARISON SHIPMENTS THROUGH NOVEMBER 30, 2003

IN 1,000 4/5 BU. CARTONS

	2001-02		2002-03		2003-04
		%		%	
Domestic Gft.	3,549	-9.4%	3,660	-12.2%	3,215
Offshore Gft.	2,887	36.5%	4,054	-2.8%	3,942
Total Gft.	6,436	11.2%	7,714	-7.2%	7,157
Early & Mids	1,353	-17.1%	1,403	-20.1%	1,121
Navel Oranges	2,716	-22.9%	2,532	-17.3%	2,095
Valencias	0	0.0%	0	0.0%	0
Offshore Oranges	11	81.8%	3	566.7%	20
Total Oranges	4,080	-20.7%	3,938	-17.8%	3,236
Specialty Citrus	3,016	-10.9%	3,116	-13.8%	2,687
Season to Date	13,532	-3.3%	14,768	-11.4%	13,080
Season Total	54,991		49,392		

NOTES: Information based on certified utilization figures from the Inspection Division, Winter Haven. The USDA'S allowance for expected non-certified for 2003-04 season gift fruit in 1,000 1-3/5 bu. Boxes E & M (includes Navels-2,000), Valencia-1,000, Temples-50, Tangelos-200, Grapefruit-White Gft.-500, Red Gft.-1,000. Honey Tangerines-100. Tangerines include Fallglo and Sunburst-200.

WEEKLY UTILIZATION OF CERTIFIED FLORIDA CITRUS
(In Thousands of 1-3/5 Bu. Boxes)

	2003-2004 SEASON				2002-03
	ACTUAL Nov. 9th	PRELIMINARY			ACTUAL Dec. 1st
	Nov. 16th	Nov. 23rd	Nov. 30th		
E & M ORANGES					
Fresh	70	65	83	58	60
Processed	2,672	4,265	5,256	5,855	5,902
Total	2,742	4,330	5,339	5,913	5,962
AMBERSWEET					
Fresh	3	0	0	0	0
Processed	111	8	1	4	0
Total	114	8	1	4	0
NAVEL ORANGES					
Fresh	128	121	168	163	209
Processed	52	68	96	61	109
Total	180	189	264	224	318
ALL ORANGES					
Fresh	201	186	251	221	269
Processed	2,835	4,341	5,353	5,920	6,011
Total	3,036	4,527	5,604	6,141	6,280
WHITE GRAPEFRUIT					
Fresh	62	56	96	44	47
Processed	101	28	163	58	104
Total	163	84	259	102	151
RED GRAPEFRUIT					
Fresh	350	249	413	427	311
Processed	187	105	221	180	146
Total	537	354	634	607	457
ALL GRAPEFRUIT-W/SEEDY					
Fresh	412	305	509	471	358
Processed	288	133	384	238	250
Total	700	438	893	709	608
TANGELOS					
Fresh	6	7	19	29	46
Processed	5	18	16	20	65
Total	11	25	35	49	111
TEMPLES					
Fresh	0	0	0	0	0
Processed	0	0	0	0	0
Total	0	0	0	0	0
SUNBURST TANGERINES					
Fresh	143	183	192	120	117
Processed	124	130	114	37	81
Total	267	313	306	157	198
FALLGLO TANGERINES					
Fresh	13	1	1	0	0
Processed	11	1	1	0	0
Total	24	2	2	0	0
ALL CITRUS					
Fresh	775	682	972	841	790
Processed	3,263	4,623	5,868	6,215	6,407
Total	4,038	5,305	6,840	7,056	7,197

SOURCE:

Certified by Division of Fruit and Vegetable Inspection, Winter Haven.
Utilization of fruit based on daily preliminary reports.
Fresh includes Interstate, Intrastate and exports.
Fruit certified through 11/9/03. Estimated 11/10-03-11/30/03.

**FRESH DOMESTIC ORANGE SHIPMENT (INCLUDING CANADA)
FROM FLORIDA & TEXAS
IN 1,000 4/5 BU. BOXES - NAVELS INCLUDED**

Week Ending	FLORIDA SUNRIDGE		GULF CITRUS		INDIAN RIVER		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Oct. 5	184	22	9	1	12	8	205	31
12	259	214	13	6	24	21	296	241
19	237	305	13	5	35	26	285	336
26	288	350	23	11	37	27	348	388
Nov. 2	339	366	29	6	58	37	426	409
9	370	353	20	7	102	40	492	400
16	310	265	14	3	156	103	480	371
23	297	299	23	7	183	191	503	497
30	300	268	26	2	210	171	536	441
Dec. 7	457		65		550		1072	
14	413		37		437		887	
21	391		15		117		523	
28	143		10		41		194	

	SUNRIDGE		GULF CITRUS		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	8,883	8,500	504	500	2,917	2,500
Shipped to 11/30/03	2,872	2,549	181	50	882	624
Left for Shipment	6,011	5,951	323	450	2,035	1,876
Shipped to Date %	32.3%	30.0%	35.9%	10.0%	30.2%	25.0%

Note: Above shipments include Navel oranges.

Week Ending	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Oct. 5	38	0	243	31	103	16
12	51	36	347	277	161	145
19	67	63	352	399	164	202
26	59	49	407	437	208	247
Nov. 2	27	53	453	462	285	265
9	7	31	499	431	330	256
16	71	105	551	476	341	243
23	105	47	608	544	366	335
30	64	61	600	502	417	326
Dec. 7	135		1207		872	
14	159		1046		703	
21	99		622		366	
28	38		232		116	

	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments (truck)	2,082	2,000	14,386	13,500	5,757	4,500
Shipped to 11/30/03	506	445	4,441	3,668	2,532	2,095
Left For Shipment	1,576	1,555	9,945	9,832	3,225	2,405
Shipped to date %	24.3%	22.3%	30.9%	27.2%	44.0%	46.6%

Notes: 2003-04 Season Estimated. Florida in 4/5 Bu. Boxes, Texas in 7/10 bu. Carton equivalents.
Source: Florida: Florida Department of Agriculture.

**FRESH DOMESTIC GRAPEFRUIT SHIPMENTS (INCLUDING CANADA) FROM FLORIDA
(IN TERMS OF 1,000 4/5 BU. BOXES)**

BY PRODUCTION AREA

Week Ending	SUNRIDGE		GULF CITRUS		INDIAN RIVER		UNDECLARED		TOTAL FLORIDA	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Oct. 5	48	23	56	10	92	7	66	53	262	93
12	46	68	70	37	136	127	94	123	346	355
19	58	50	59	44	168	168	78	78	363	340
26	58	64	48	42	176	158	53	71	335	335
Nov. 2	71	73	50	38	169	153	72	70	362	334
9	83	50	27	18	194	159	76	68	380	295
16	78	60	31	40	208	144	76	68	393	312
23	86	79	25	50	223	294	74	101	408	524
30	97	103	21	62	228	165	73	77	419	407
Dec. 7	174		34		387		120		715	
14	118		31		334		100		583	
21	66		22		163		63		314	
28	56		20		148		36		260	

	SUNRIDGE		GULF CITRUS		UNDECLARED		INDIAN RIVER	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	2,319	2,500	892	750	1,974	2,000	6,370	6,750
Shipped to 11/30/03	673	624	444	347	849	858	1,694	1,384
Left for Shipment	1,646	1,876	448	403	1,125	1,142	4,676	5,366
Shipped to Date %	29.0%	25.0%	49.8%	46.3%	43.0%	42.9%	26.6%	20.5%

Week Ending	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
Oct. 5	16	10	246	83	47	16	188	11	36	0
12	23	20	323	335	63	72	314	157	102	105
19	24	17	339	323	74	123	341	421	136	164
26	18	17	317	318	69	106	356	438	172	164
Nov. 2	26	20	336	314	171	184	432	508	177	144
9	24	18	356	277	98	107	406	423	137	161
16	26	37	367	275	137	76	363	223	201	254
23	26	51	382	473	163	141	305	353	220	121
30	17	22	402	385	76	66	220	469	195	163
Dec. 7	25		690		123		230		291	
14	23		560		69		199		352	
21	17		297		74		209		205	
28	16		244		207		325		142	

	DOMESTIC (INCLUDES CANADA)				OFFSHORE EXPORTS				TEXAS GRAPEFRUIT	
	WHITE		COLORED		WHITE		COLORED		2002-03	2003-04
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04		
Season	635	500	10,920	11,500	4,768	4,500	11,947	13,500	5,921	6,250
Thru 11/30	222	230	3,438	2,983	998	913	3,056	3,029	1,376	1,276
Left	413	270	7,482	8,517	3,770	3,587	8,891	10,471	4,545	4,974
% Ship	35.0%	46.0%	31.5%	25.9%	20.9%	20.3%	25.6%	22.4%	23.2%	20.4%

Notes: 2003-04 Season Estimated. Florida in 4/5 bu. Boxes, Texas in 7/10 bu. Carton equivalents.
Source: Florida: Florida Department of Agriculture.

TANGERINE SHIPMENTS FROM ALL AREAS
(In Terms of 1,000 4/5 Bu. Boxes)

Week Ending	FALLGLO TANGERINES		SUNBURST TANGERINES		HONEY'S TANGERINES	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Oct. 5	135	99	0	0	0	0
12	132	165	6	1	0	0
19	112	155	42	13	0	0
26	82	118	177	112	0	0
Nov. 2	32	65	288	244	0	0
9	17	26	409	285	0	0
16	2	3	369	366	0	0
23		2	385	385	0	0
30		1	235	239	0	0
Dec. 7			410		0	
14			360		0	
21			139		49	
28			22		100	

	FALLGLO		SUNBURST		HONEY'S	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Season's Shipments	996	915	2,876	3,500	3,380	3,000
Shipped to 11/30/03	996	915	1,911	1,645	-	-
Left for Shipment	-	-	965	1,855	3,380	3,000
Shipped to Date %	100.0%	100.0%	66.4%	47.0%	0.0%	0.0%

FLORIDA K-EARLY, TANGELOS AND TEMPLE SHIPMENTS

Week Ending	TANGELO		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
Oct. 5	1	0	0	0
12	2	0	0	0
19	1	0	0	0
26	2	2	0	0
Nov. 2	9	3	0	0
9	24	12	0	0
16	34	13	0	0
23	44	39	0	0
30	92	58	0	0
Dec. 7	202		0	
14	166		0	
21	81		4	
28	26		11	

	TANGELOS		TEMPLES	
	2002-03	2003-04	2002-03	2003-04
Season's Shipments	837	750	471	350
Shipped to 11/30/03	209	127	0	0
Shipments Left	628	623	471	350
Shipped to Date %	25.0%	16.9%	0.0%	0.0%

Notes: Florida Shipments include interstate, intrastate & Export. 2003-04 shipments estimated.
Source: F Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, FL.

**OFFSHORE EXPORTS OF CITRUS FROM FLORIDA
IN TERMS OF 1,000 4/5 BU. BOXES
FLORIDA GRAPEFRUIT EXPORT SHIPMENTS**

Week Ending	2002-2003			2003-2004		
	Gulf & Sunridge	Ind. Riv.	Total	Gulf & Sunridge	Ind. Riv.	Total
Oct. 5	90	145	235	19	8	27
12	168	209	377	82	147	229
19	190	225	415	165	379	544
26	161	264	425	146	398	544
Nov. 2	146	457	603	174	518	692
9	154	350	504	106	424	530
16	102	398	500	98	201	299
23	99	369	468	123	371	494
30	74	222	296	94	441	535
Dec. 7	54	299	353			
14	44	224	268			
21	92	191	283			
28	82	450	532			
Totals To 11/30/2003	1,347	2,802	4,054	1,044	2,898	3,942
Season's Final	3,220	13,495	16,715			

**EXPORT ORANGE SHIPMENTS FROM FLORIDA AND EXPORTS TO CANADA
In Terms of 1,000 4/5 Bu. Boxes**

Week Ending	FLORIDA ORANGE EXPORTS		CANADIAN EXPORTS					
	2002-03	2003-04	ORANGES		WHITE		COLORED	
			2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Oct. 5	0	0	6	0	3	1	51	18
12	1	0	6	5	3	4	42	52
19	0	0	12	16	4	2	49	61
26	0	0	9	28	4	3	45	73
Nov. 2	0	5	18	25	1	3	53	47
9	0	2	24	27	3	2	53	34
16	0	3	31	22	5	19	52	36
23	2	4	44	31	3	27	66	67
30	0	3	57	40	2	8	69	46
Dec. 7	0		49		3		63	
14	0		28		2		41	
21	0		24		2		36	
28	0		14		1		29	

Shpts.	FLORIDA ORANGE EXPORT		Total To 11/30/2003 Season's Final	Canadian Exports					
	2002-03	2003-04		Oranges		White		Colored	
				2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
11/30/2003	248	250		210	197	33	72	527	479
Left	3	20							
% to date	245	230		781		82		1,537	
	1.2%	8.0%							

Note: 2003-04 Season estimated by the Citrus Administrative Committee.

Source: Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, Fl.

FLORIDA FRESH ORANGE AVERAGE F.O.B. PRICES

(IN TERMS OF 1,000 - 4/5 BU. BOXES)

Based on U.S. No. 1 Grade, Weighted By Sizes

Week Ending	FLORIDA F.O.B. PRICES BY VARIETIES				GULF COAST GRAPEFRUIT					
	E & M		AMBERSWEET		NAVELS		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Oct. 5	0.00		0.00		0.00		0.00		0.00	
12	0.00		7.22		0.00		0.00		8.63	
19	7.76	8.26	6.79	8.46	9.46	9.82	7.83	9.21	7.96	9.78
26	7.45	7.71	6.78	0.00	8.70	8.92	6.61	8.03	7.56	8.17
Nov. 2	7.22	6.91		0.00	8.43	8.92	7.57	7.92	7.33	7.98
9	6.94	6.51		0.00	8.07	8.77	7.22	7.63	6.99	7.63
16	6.84	6.43		0.00	7.83	8.59	7.13	7.50	7.04	7.77
23	6.61	6.21		0.00	7.77	8.56	7.16	7.41	7.18	7.62
30	6.60	5.91		0.00	7.73	8.44	7.06	7.30	7.03	7.35
Dec. 7	6.61				7.65		7.27		7.00	
14	6.50				7.53		7.04		7.00	
21	6.46				7.49		7.03		7.13	
28	6.57				7.33		7.56		7.25	
Average To 11/30/03	\$7.04	\$6.77			\$8.16	\$8.85	\$7.30	\$7.99	\$7.49	\$8.10
Season's Final Avg.	\$6.77		\$7.07		\$7.71		\$7.13		\$7.16	

FLORIDA FRESH GRAPEFRUIT F.O.B. PRICES - BY DISTRICTS

Based on U.S. No. 1 Grade, Packed in 4/5 Bu. Domestic Carton

Week Ending	Florida SunRidge				Indian River			
	WHITE		COLORED		WHITE		COLORED	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Oct. 5			0.00		0.00		0.00	
12			0.00		0.00		0.00	
19			7.96		8.84	10.45	8.89	10.66
26			6.74	7.91	8.34	10.15	8.60	9.79
Nov. 2		7.61	6.98	7.80	8.27	8.52	7.78	8.50
9		7.24	6.83	7.42	8.23	8.56	7.78	8.45
16		0.00	6.96	7.64	8.32	0.00	7.60	8.30
23		0.00	7.08	6.89	8.04	0.00	7.74	8.14
30		0.00	6.98	0.00	8.17	0.00	7.54	8.11
Dec. 7					7.84		7.36	
14					7.89		7.25	
21					8.53		7.37	
28					7.94		7.61	
Average To 11/30/03		\$7.43	\$7.09	\$7.53	\$8.29	\$9.35	\$7.96	\$8.82
Season's Final Avg.	\$7.82		\$7.00		\$7.76		\$7.48	

FLORIDA SPECIALTY CITRUS F.O.B. PRICES

Week Ending	TANGELOS		TEMPLES		HONEY		SUNBURST		FALLGLO	
	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04	2002-03	2003-04
Oct. 5							0.00		0.00	
12							0.00		0.00	
19							17.39	16.18	9.70	8.50
26							16.70	15.06	9.86	7.75
Nov. 2							15.89	13.21	9.51	7.50
9	8.90	8.71					14.24	11.28		0.00
16	8.74	8.60					13.87	12.81		0.00
23	8.68	8.64					13.71	11.95		0.00
30	8.78	8.55					13.45	11.08		0.00
Dec. 7	8.25						13.45			
14	8.24						13.71			
21	8.13				17.06		13.55			
28	0.00				17.18		0.00			
Average To 11/30/03	\$8.76	\$8.60					\$14.37	\$12.32		
Season's Final Avg.	\$8.35		\$7.61		\$13.61		\$14.11		\$9.72	\$8.05

SOURCE: Florida average f.o.b. prices are derived from prices, by size, reported by Florida Citrus Mutual.