

## ***CITRUS ADMINISTRATIVE COMMITTEE***

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### **UTILIZATION OF FLORIDA CITRUS FRUIT NO. 7**

**SEASON THROUGH NOVEMBER 23, 2008**

**Thousands of 1-3/5 Bu. Boxes**

<b>FRUIT TYPE BY SEASON</b>	<b>USDA FORECAST CERTIFIED USE</b>	<b>FRESH</b>	<b>UTILIZATION PROCESSED</b>	<b>TOTAL</b>	<b>REMAINDER</b>	<b>PERCENT LEFT</b>
<b>EARLY &amp; MID &amp; TEMPLE ORANGES</b>						
2008-09	84,200	368	2,984	3,352	80,848	96.0%
2007-08	80,077	247	1,574	1,821	78,256	97.7%
2006-07	62,267	341	2,649	2,990	59,277	95.2%
<b>NAVELS</b>						
2008-09	2,800	717	304	1,021	1,779	63.5%
2007-08	2,480	626	226	852	1,628	65.6%
2006-07	2,374	819	294	1,113	1,261	53.1%
<b>VALENCIAS</b>						
2008-09	77,500	0	0	0	77,500	100.0%
2007-08	86,251	0	0	0	86,251	100.0%
2006-07	62,813	0	0	0	62,813	100.0%
<b>ALL ROUND ORANGES</b>						
2008-09	164,500	1,085	3,288	4,373	160,127	97.3%
2007-08	168,808	873	1,800	2,673	166,135	98.4%
2006-07	127,454	1,160	2,943	4,103	123,351	96.8%
<b>WHITE GRAPEFRUIT</b>						
2008-09	6,800	223	249	472	6,328	93.1%
2007-08	8,747	253	185	438	8,309	95.0%
2006-07	9,123	332	295	627	8,496	93.1%
<b>RED GRAPEFRUIT</b>						
2008-09	15,500	1,553	606	2,159	13,341	86.1%
2007-08	17,147	1,247	417	1,664	15,483	90.3%
2006-07	17,432	1,578	688	2,266	15,166	87.0%
<b>ALL GRAPEFRUIT</b>						
2008-09	22,300	1,776	855	2,631	19,669	88.2%
2007-08	25,894	1,500	602	2,102	23,792	91.9%
2006-07	26,555	1,910	983	2,893	23,662	89.1%

***WISHING YOU A HAPPY THANKSGIVING!***

**UTILIZATION OF FLORIDA CITRUS FRUIT THROUGH NOVEMBER 23, 2008**

**THOUSANDS OF 1-3/5 BU. BOXES**

TYPE OF FRUIT BY SEASON	USDA FORECAST		UTILIZATION			PERCENT LEFT
	CERTIFIED USE	FRESH	PROCESSED	TOTAL	REMAINDER	
<b>TANGELOS</b>						
2008-09	1,400	24	18	42	1,358	97.0%
2007-08	1,427	25	31	56	1,371	96.1%
2006-07	1,167	33	32	65	1,102	94.4%
<b>FALLGLO/SUNBURST</b>						
2008-09	2,700	836	293	1,129	1,571	58.2%
2007-08	2,423	680	291	971	1,452	59.9%
2006-07	2,195	776	339	1,115	1,080	49.2%
<b>HONEY TANGERINES</b>						
2008-09	1,900	0	0	0	1,900	100.0%
2007-08	2,817	0	0	0	2,817	100.0%
2006-07	2,108	0	0	0	2,108	100.0%
<b>TOTAL ALL CITRUS</b>						
2008-09	192,800	3,721	4,454	8,175	184,625	95.8%
2007-08	201,369	3,078	2,724	5,802	195,567	97.1%
2006-07	159,479	3,879	4,297	8,176	151,303	94.9%

**COMPARISON SHIPMENTS THROUGH NOVEMBER 23, 2008**

	IN 1,000 4/5 BU. CARTONS					
	2006-07		2007-08		2008-09	
		%		%		
Domestic Gft.	1,469	8.9%	1,217	31.5%	1,600	
Offshore Gft.	2,351	-17.0%	1,782	9.5%	1,952	
Total Gft.	3,820	-7.0%	2,999	18.4%	3,552	
Early & Mids	681	7.0%	492	48.2%	729	
Navel Oranges	1,639	-12.4%	1,252	14.7%	1,436	
Valencias	0	0.0%	0	0.0%	0	
Offshore Oranges	0	400.0%	0	400.0%	4	
Total Oranges	2,320	-6.5%	1,744	24.4%	2,169	
Specialty Citrus	1,617	6.4%	1,410	22.0%	1,720	
Season to Date	7,757	-4.1%	6,153	20.9%	7,441	
Season Total	36,786		35,420			

**NOTES:** Information based on certified utilization figures from the Inspection Division, Winter Haven. The USDA'S allowance for expected non-certified for the 2008-09 Season gift fruit in 1,000 1-3/5 bu. Boxes. E & M (includes Navels-1,000), Valencia-500, Tangelos-100. Grapefruit-White Gft-200, Red Gft-500. Honey Tangerines-100. Early Tangerines include Fallglo and Sunburst-200.

**WEEKLY UTILIZATION OF CERTIFIED FLORIDA CITRUS**

(In Thousands of 1-3/5 Bu. Boxes)

	2008-09 SEASON				2007-08
	ACTUAL	PRELIMINARY			ACTUAL
	Nov. 2nd	Nov. 9th	Nov. 16th	Nov. 23rd	Nov. 25th
<b>E &amp; M ORANGES</b>					
Fresh	34	38	49	50	36
Processed	19	241	978	1,640	746
<b>Total</b>	<b>53</b>	<b>279</b>	<b>1,027</b>	<b>1,690</b>	<b>782</b>
<b>AMBERSWEET ORANGES</b>					
Fresh	15	5	4	2	0
Processed	8	18	11	1	0
<b>Total</b>	<b>23</b>	<b>23</b>	<b>15</b>	<b>3</b>	<b>0</b>
<b>NAVEL ORANGES</b>					
Fresh	88	90	112	147	97
Processed	24	35	115	47	29
<b>Total</b>	<b>112</b>	<b>125</b>	<b>227</b>	<b>194</b>	<b>126</b>
<b>ALL ORANGES</b>					
Fresh	137	133	165	199	133
Processed	51	294	1,104	1,688	775
<b>Total</b>	<b>188</b>	<b>427</b>	<b>1,269</b>	<b>1,887</b>	<b>908</b>
<b>WHITE GRAPEFRUIT</b>					
Fresh	27	42	53	48	54
Processed	3	38	66	129	49
<b>Total</b>	<b>30</b>	<b>80</b>	<b>119</b>	<b>177</b>	<b>103</b>
<b>RED GRAPEFRUIT</b>					
Fresh	214	229	250	253	243
Processed	51	113	218	118	104
<b>Total</b>	<b>265</b>	<b>342</b>	<b>468</b>	<b>371</b>	<b>347</b>
<b>ALL GRAPEFRUIT-W/SEEDY</b>					
Fresh	241	271	303	301	297
Processed	54	151	284	247	153
<b>Total</b>	<b>295</b>	<b>422</b>	<b>587</b>	<b>548</b>	<b>450</b>
<b>TEMPLES</b>					
Fresh	0	0	0	0	0
Processed	0	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>TANGELOS</b>					
Fresh	0	2	7	15	11
Processed	0	2	7	10	13
<b>Total</b>	<b>0</b>	<b>4</b>	<b>14</b>	<b>25</b>	<b>24</b>
<b>SUNBURST TANGERINES</b>					
Fresh	30	86	134	140	79
Processed	13	64	36	47	52
<b>Total</b>	<b>43</b>	<b>150</b>	<b>170</b>	<b>187</b>	<b>131</b>
<b>FALLGLO TANGERINES</b>					
Fresh	53	30	3	1	6
Processed	24	15	1	0	4
<b>Total</b>	<b>77</b>	<b>45</b>	<b>4</b>	<b>1</b>	<b>10</b>
<b>ALL CITRUS</b>					
Fresh	461	522	612	656	526
Processed	142	526	1,432	1,992	997
<b>Total</b>	<b>603</b>	<b>1,048</b>	<b>2,044</b>	<b>2,648</b>	<b>1,523</b>

**SOURCE:** Certified by Division of Fruit and Vegetable Inspection, Winter Haven.  
Utilization of fruit based on daily preliminary reports.  
Fruit is certified through 11/2/08. Estimated 11/3/08-11/23/08.

**FRESH DOMESTIC ORANGE SHIPMENT (INCLUDING CANADA)  
FROM FLORIDA & TEXAS  
IN 1,000 4/5 BU. BOXES - NAVELS INCLUDED**

Week Ending	FLORIDA		GULF CITRUS		INDIAN RIVER		TOTAL FLORIDA	
	2006-07	2007-08	2006-07	2007-08	2006-07	2007-08	2006-07	2007-08
Sept. 7	3	0	0	0	0	0	3	0
14	0	8	0	0	0	0	0	8
21	8	59	0	16	0	1	8	76
28	46	82	1	26	0	52	47	160
Oct. 5	80	60	0	5	5	19	85	84
12	91	121	2	3	32	37	125	161
19	178	127	1	8	49	33	228	168
26	163	184	4	3	37	58	204	245
Nov. 2	143	207	5	4	38	64	186	275
9	179	202	3	3	63	61	245	266
16	183	223	7	2	162	103	352	328
23	156	229	8	5	102	162	266	396
30	316		8		252		576	
Dec. 7	334		17		336		687	

	SUNRIDGE		GULF CITRUS		INDIAN RIVER	
	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
Season's Shipments (truck)	5,550	5,600	167	200	2,569	2,400
11/23/2008	1,230	1,502	31	75	488	590
Left for Shipment	4,320	4,098	136	125	2,081	1,810
Shipped to Date %	22.2%	26.8%	18.6%	37.5%	19.0%	24.6%

Note: Above shipments include Navel oranges

Week Ending	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES	
	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
Sept. 7	0	0	3	0	0	0
14	0	0	0	8	0	7
21	0	0	8	76	4	46
28	0	0	47	160	19	95
Oct. 5	0	0	85	84	59	54
12	123	63	248	224	101	109
19	56	83	284	251	173	101
26	47	65	251	310	148	149
Nov. 2	52	59	238	334	118	176
9	111	117	356	383	165	181
16	82	113	434	441	271	224
23	75	105	341	501	194	294
30	138		714		473	
Dec. 7	96		783		565	

	TEXAS FRUIT		TOTAL FLORIDA & TEXAS ORANGES		NAVEL ORANGES	
	2006-07	2007-08	2006-07	2007-08	2006-07	2007-08
Season's Shipments (truck)	2,700	2,250	10,986	10,450	3,565	3,700
11/23/2008	546	605	2,295	2,772	1,252	1,436
Left For Shipment	2,154	1,645	8,691	7,678	2,313	2,264
Shipped to date %	20.2%	26.9%	20.9%	26.5%	35.1%	38.8%

Notes: 2008-09 Season is estimated. Florida in 4/5 bu. Boxes. Texas in 7/10 bu. Carton equivalent.  
Source: Florida: Florida Department of Agriculture

**FRESH DOMESTIC GRAPEFRUIT SHIPMENTS (INCLUDING CANADA) FROM FLORIDA  
(IN TERMS OF 1,000 4/5 BU. BOXES)**

**BY PRODUCTION AREA**

Week Ending	SUNRIDGE		GULF CITRUS		INDIAN RIVER		UNDECLARED		TOTAL FLORIDA	
	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
Sept. 7	0	0	0	0	2	0	0	0	2	0
14	0	5	0	0	0	0	0	12	0	17
21	1	0	0	0	0	8	1	12	2	20
28	7	5	1	6	0	21	8	22	16	54
Oct. 5	18	6	4	13	0	41	31	13	53	73
12	34	29	7	17	0	53	52	28	93	127
19	35	37	11	23	47	90	39	24	132	174
26	40	47	17	20	58	124	38	17	153	208
Nov. 2	37	42	12	17	79	115	29	19	157	193
9	48	72	16	28	78	86	39	30	181	216
16	45	88	20	31	123	100	54	32	242	251
23	44	64	15	23	94	155	34	25	187	267
30	83		24		171		57		335	
Dec. 7	115		26		206		70		417	

	SUNRIDGE		GULF CITRUS		UNDECLARED		INDIAN RIVER	
	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
Season's Shipments 11/23/08	1,766	1,600	535	400	1,281	1,200	3,764	3,400
Left for Shipment	309	395	103	178	325	234	481	793
Shipped to Date %	17.5%	24.7%	19.3%	44.5%	25.4%	19.5%	12.8%	23.3%

Week Ending	DOMESTIC (INCLUDES CANADA)		OFFSHORE EXPORTS		TEXAS GRAPEFRUIT			
	WHITE	COLORED	WHITE	COLORED	WHITE	COLORED		
Sept. 7	0	0	2	0	0	0	0	0
14	0	0	0	17	0	0	0	0
21	0	0	2	20	0	0	1	0
28	1	0	15	54	3	1	5	10
Oct. 5	2	2	51	71	1	5	2	24
12	3	3	90	124	8	33	15	102
19	0	2	132	172	8	20	67	150
26	3	7	150	201	12	33	99	265
Nov. 2	10	8	147	185	71	46	218	244
9	9	10	172	206	97	76	209	251
16	7	10	235	241	159	96	401	259
23	7	11	180	256	101	84	306	252
30	6		329		52		318	
Dec. 7	11		406		72		247	

	DOMESTIC (INCLUDES CANADA)		OFFSHORE EXPORTS		TEXAS GRAPEFRUIT					
	WHITE	COLORED	WHITE	COLORED	WHITE	COLORED				
Season 11/23	248	200	7,098	6,400	3,056	2,700	9,428	8,700	6,453	6,750
Left	42	53	1,176	1,547	460	394	1,322	1,558	1,349	1,175
% Ship	16.9%	26.5%	16.6%	24.2%	15.1%	14.6%	14.0%	17.9%	20.9%	17.4%

Notes: 2008-09 Season is estimated. Florida in 4/5 bu. Boxes. Texas in 7/10 bu. Carton equivalents.  
Source: Florida: Florida Department of Agriculture.

**TANGERINE SHIPMENTS FROM ALL AREAS**  
(In Terms of 1,000 4/5 Bu. Boxes)

Week Ending	FALLGLO TANGERINES		SUNBURST TANGERINES		HONEY'S TANGERINES	
	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
Sept. 7	0	0	0	0		
14	0	10	0	0		
21	6	53	0	0		
28	31	108	0	0		
Oct. 5	95	88	0	0		
12	179	150	0	0		
19	193	134	0	4		
26	127	159	0	12		
Nov. 2	103	106	2	59		
9	78	60	116	173		
16	45	6	216	267		
23	11	1	159	280		
30	5		272			
Dec. 7	4		338			

	FALLGLO		SUNBURST		HONEY'S	
	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
Season's Shipments 11/23/2008	877	900	2,291	2,300	2,874	2,200
Left for Shipment	868	875	493	795	0	0
Shipped to Date %	9	25	1,798	1,505	2,874	2,200
	99.0%	97.2%	21.5%	34.6%	0.0%	0.0%

**FLORIDA K-EARLY, TANGELOS AND TEMPLE SHIPMENTS**

Week Ending	TANGELO		TEMPLES	
	2007-08	2008-09	2007-08	2008-09
Sept. 7				
14				
21				
28				
Oct. 5				
12				
19			1	
26			1	
Nov. 2			2	0
9			7	5
16			16	14
23			23	29
30			107	
Dec. 7			141	

	TANGELOS		TEMPLES	
	2007-08	2008-09	2007-08	2008-09
Season's Shipments 11/23/2008	717	500	266	200
Shipments Left	50	48	0	0
Shipped to Date %	667	452	266	0
	7.0%	9.6%	0.0%	0.0%

Notes: Florida Shipments include interstate, intrastate & export. 2008-09 shipments estimates  
SOURCE: Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, FL

**OFFSHORE EXPORTS OF CITRUS FROM FLORIDA**

IN TERMS OF 1,000 4/5 BU. BOXES

**FLORIDA GRAPEFRUIT EXPORT SHIPMENTS**

Week Ending	2007-08			2008-09		
	Gulf & Sunridge	Ind. Riv.	Total	Gulf & Sunridge	Ind. Riv.	Total
Sept. 7	0	0	0	0	0	0
14	0	0	0	0	0	0
21	0	0	0	1	0	1
28	8	0	8	11	0	11
Oct. 5	3	0	3	23	6	29
12	23	0	23	57	78	135
19	24	51	75	61	109	170
26	36	75	111	66	232	298
Nov. 2	75	214	289	62	228	290
9	94	212	306	77	250	327
16	130	430	560	80	275	355
23	95	312	407	76	260	336
30	83	287	370			
Dec. 7	62	257	319			
<b>Totals To</b>						
<b>11/23/2008</b>	<b>488</b>	<b>1,294</b>	<b>1,782</b>	<b>514</b>	<b>1,438</b>	<b>1,952</b>
<b>Season's Final</b>	<b>1,817</b>	<b>10,667</b>	<b>12,484</b>			

**EXPORT ORANGE SHIPMENTS FROM FLORIDA AND EXPORTS TO CANADA**

In Terms of 1,000 4/5 Bu. Boxes

Week Ending	FLORIDA ORANGE EXPORTS		CANADIAN EXPORTS					
	2007-08	2008-09	ORANGES		WHITE		COLORED	
			2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
Sept. 7	0	0		0		0		0
14	0	0		0		0		5
21	0	0		1		0		3
28	0	0		2		0	5	5
Oct. 5	0	0		1		1	15	9
12	0	0	2	2	1	1	27	16
19	0	0	4	3	1	0	20	23
26	0	0	5	9	2	1	26	38
Nov. 2	0	0	5	9	2	2	20	36
9	1	1	10	7	2	1	27	28
16	1	1	44	31	1	1	45	33
23		2	39	36	1	1	29	31
30	2		47		1		29	
Dec. 7	1		25		1		34	

Shpts.	FLORIDA ORANGE EXPORT		Total To	Canadian Exports					
	2007-08	2008-09		Oranges		White		Colored	
				2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
11/23/2008	0	4	11/23/2008	109	101	10	8	214	227
Left	280	246	Season's						
% to date	0.0%	2.8%	Final	493		36		1,126	

Note: 2008-09 Season is estimated. Florida in 4/5 bu. Boxes.

Source: Fruit & Vegetable Inspection, Florida Department of Agriculture, Winter Haven, Fl.

**FLORIDA FRESH ORANGE AVERAGE F.O.B. PRICES**

(IN TERMS OF 1,000 - 4/5 BU. BOXES)

Based on U.S. No. 1 Grade, Weighted By Sizes

**FLORIDA F.O.B. PRICES BY VARIETIES**

Week Ending	E & M		AMBERSWEET		NAVELS		TEMPLES		TANGELOS	
	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
Sept. 7										
14										
21										
28										
Oct. 5										
12										
19	15.54	11.39	12.87	11.67	15.24	12.22				
26	14.44	11.05	12.84	10.44	12.44	10.85			12.87	
Nov. 2	13.05	10.85	10.00	9.00	10.86	11.44			12.63	
9	11.97	9.17		9.53	10.93	11.25			0.00	
16	10.72	8.33			10.30	11.04			10.64	11.03
23	9.77	7.90			9.87	10.44			10.59	10.84
30	9.24				9.87				10.09	
Dec, 7	9.12				9.85				10.23	
Average To 11/23/2008	\$11.93	\$9.87			\$11.62	\$11.12			\$10.81	\$10.92
Season's Final Avg.	\$9.85		\$12.54	\$10.46	\$10.29		\$10.25		\$9.60	

Based on U.S. No. 1 Grade, Packed in 4/5 Bu. Domestic Carton

**ALL FLORIDA**

**ALL FLORIDA**

Week Ending	WHITE SEEDLESS			RED SEEDLESS		
	2006-07	2007-08	2008-09	2006-07	2007-08	2008-09
Sept. 7						
14						
21						
28						
Oct. 5						
12						
19			14.32		17.44	14.49
26			13.38		16.95	13.01
Nov. 2	13.52	15.15	11.46	13.27	15.64	11.75
9	13.02	13.92	11.44	12.94	14.03	10.81
16	12.46	13.30	10.68	12.19	12.71	9.27
23	12.21	11.52	9.80	11.55	11.54	8.95
30	12.09	11.35		11.04	11.02	
Dec, 7	12.49	10.72		10.82	10.90	
Average To 11/23/08	\$12.93	\$13.60	\$11.43	\$12.54	\$14.52	\$11.17
Season's Final Avg.	\$10.68	\$10.30		\$10.33	\$10.49	

**FLORIDA SPECIALTY CITRUS F.O.B. PRICES**

Week Ending	HONEY		SUNBURST		FALLGLO	
	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
Sept. 7						
14						
21						
28						
Oct. 5						
12						
19						
26				17.91	15.08	11.30
Nov. 2				15.58	13.53	10.76
9			18.16	16.85	12.39	9.82
16			17.19	12.67	10.56	9.99
23			14.76	11.48	10.00	9.00
30			13.74			-
Dec, 7			13.47			
Average To 11/23/08			\$16.68	\$14.64		\$10.44
Season's Final Avg.	\$11.75		\$13.63		\$13.17	

SOURCE: Florida average f.o.b. prices are derived from prices, by size, reported by Florida Citrus Mutual.